

**Grantee: Tuscaloosa, AL**

**Grant: B-12-MT-01-0002**

**October 1, 2014 thru December 31, 2014 Performance Report**

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**Grant Number:**  
B-12-MT-01-0002

**Obligation Date:**

**Award Date:**

**Grantee Name:**  
Tuscaloosa, AL

**Contract End Date:**

**Review by HUD:**  
Submitted - Await for Review

**Grant Award Amount:**  
\$16,634,702.00

**Grant Status:**  
Active

**QPR Contact:**  
Savannah Dean Howell

**LOCCS Authorized Amount:**  
\$16,634,702.00

**Estimated PI/RL Funds:**  
\$1,250,000.00

**Total Budget:**  
\$17,884,702.00

## Disasters:

### Declaration Number

FEMA-1971-AL

## Narratives

### Disaster Damage:

On April 27, 2011, at approximately 5:00 PM CDT, a severe thunderstorm warning producing straight line winds and several tornadoes, including a category EF-4 on the Enhanced Fujita Scale, tore through the City of Tuscaloosa, damaging and/or destroying homes along with commercial, industrial and major government buildings. During the two weeks following the storm, the City Building Inspections staff completed a block-by-block assessment of damages to structures that were a direct result of the storm.

A total of 53 lives were lost and at least 4,289 homes were damaged or destroyed within the City limits (see Appendix A for a map of the recovery zone). A large percentage of these homes were rental property located in a demographically lower-income area of the community. According to HUD's Alabama Housing Needs Assessment published in October 2011, Tuscaloosa County contained 70.1% of the entire State of Alabama's rental housing units with unmet needs, a total of 1,171 units which equated to \$55.2 million. Of these 1,171 units, 91% are within the city limits, a total of 1,066 which equated to \$50.25 million. Of the 4,289 homes damaged or destroyed, 4,448 were owner occupied with 112 of those still having unmet needs according to the study. It is evident from this data that a majority of those with continued unmet housing needs are families that lived in rental housing prior to the April 27, 2011 tornado. Due to the fact that Tuscaloosa's homeless shelters sponsored by the Red Cross and the Salvation Army were also rendered uninhabitable by the storm, the individuals and families displaced from this storm found were able to either find housing resources through existing available housing stock, through temporarily staying with family and friends, or moved away from the Tuscaloosa area.

421 businesses throughout the storm's path sustained major damage. Of these, approximately 54 were industrial properties and 367 were retail/general service properties. Through data collection, FEMA estimated Tuscaloosa's sever unmet business need at over \$28.2 million This sever unmet business need is the second highest amount of sever unmet business need for all communities effected by 2011 Presidentially declared disasters, only behind, Missouri that had \$29.1 million. It is also greater than the rest of the sever unmet business need throughout the State of Alabama combined as well as greater than any other combined state disaster, other than Missouri as listed above.

Damage to public buildings, equipment and infrastructure was reported throughout the storm's path. The largest of these was the direct hit sustained by the Curry Building, a 350,000-square foot City facility that housed operational and office space for four City departments including the Emergency Management Department and the Environmental Services Department along with storage space for many others including evidence storage for the Tuscaloosa Police Department. Fire Station No. 4 was damaged beyond repair and the East Police Precinct also sustained significant damage, both of which were located in the Alberta City community. A number of City fleet vehicles were damaged or destroyed including 87% of the Garbage truck fleet (20 out of 23 trucks) and 100% of the Recycling Program fleet (4 trucks and 4 trailers). For this reason, the public service of garbage, trash and recycling curbside pickup was suspended immediately following the storm with garbage pickup resuming on May 2, 2011. The Hillard Fletcher Wastewater Treatment Plant and two of the City's water towers also sustained damage. Many underground sewer laterals were damaged from trees being uprooted by storm winds. Water pressure was lost and a public health notice was released to advise all residents to boil any water received through City water distribution infrastructure. For more than 14 months following the storm, the City's transportation infrastructure endured heavy equipment from trucks, bulldozers, backhoes, etc. that were roaming throughout the City demolishing structures, picking up and hauling away debris and repairing damaged buildings. The combination of the storm and this continual use of heavy equipment have damaged the infrastructure by causing more rapid deterioration to City roads, curbs, sidewalks and bridges.

### Recovery Needs:

One month after the storm, the City recognized the need for an overarching and comprehensive plan for recovery and rebuilding along the storm path. The City released a request for proposals to firms specializing in disaster recovery community planning. A proposal from BNIM, a multidisciplinary architecture, planning and design firm, was accepted. BNIM, in conjunction with City staff, spent five weeks in June and July



2011 immersed in Tuscaloosa neighborhoods and culture. They met with established City task force groups, the steering committee, many individual stakeholders, and hosted a public workshop and online forum to assess areas of strengths, weaknesses and opportunities in order to formulate a comprehensive strategy to rebuild Tuscaloosa. The strategy utilized had very specific goals:

- improve connectivity between and within neighborhoods;
- provide walking, cycling and transit infrastructure to increase transportation options and reduce traffic on congested streets;
- enhance the appearance and functionality of major corridors and important gateways and transportation arteries for the city;
- rebuild damaged infrastructure to address longstanding issues and future needs in a comprehensive and sustainable way; and
- coordinate public facilities to leverage scarce resources and create mutual benefit.

The end result of this collaboration was the first draft of the Tuscaloosa Forward Generational Plan first published on July 15, 2011. The strategy identified in the Tuscaloosa Forward Generational Plan took the entire path of the storm and split it into four distinct areas: the 10th Avenue Corridor which included neighborhoods such as Rosedale Courts, The Downs, Glendale Gardens and Hillcrest; Forest Lake, which included neighborhoods such as Forest Lake and Wood Manor; 15th Street and McFarland Boulevard; and Alberta.

The 10th Avenue Corridor is dominated by two distinct tracts. The first is Rosedale Courts, a predominantly low-income public housing development and its surrounding neighborhoods made up of aging single family homes. According to the City's 2010 census tract data, the median household income for this area was \$14,856. This area was completely devastated by the tornado and a majority of the homes along with the entirety of Rosedale Courts have been torn down. According to a HUD report on Unmet Housing Need in Alabama due to 2011 Federally Declared Disasters, the City of Tuscaloosa had 1,066 rental housing units that were damaged by the April 2011 tornado and still had an unmet housing need after all forms of assistance had been expended. Approximately 29% of these rental units resided in the Rosedale areas. The other tract is the three historic districts of The Downs, Glendale Gardens and Hillcrest, the populations of which is more moderate-to upper moderate income. These historic districts are almost exclusively made up of older, well established single family dwellings. Due to the make-up of these historic districts, they have recovered well and have started rebuilding many of the damaged homes.

The Forest Lake area is predominantly made up of single-family homes built post-World War II with over 50% being renter occupied (mainly by students and other University of Alabama associated

parties). The neighborhood contains Forest Lake, a small body of water owned by the 29 adjacent property owners. Pre-storm, this lake was surrounded by a canopy of mature trees that shaded the entire neighborhood and provided a natural barrier to the busy 15th Street roadway that directly abuts it to the north. Post storm, all of the houses on the lake's east and south sides were completely destroyed and a majority of the houses in this area have been torn down as they were beyond repair. The tree canopy is completely gone, removing the visual and aural screen to the busy roadway and commercial corridor of 15th Street. According to the City's 2010 census tract data, the median household income for this area was \$20,841.

15th Street and McFarland Boulevard is the City of Tuscaloosa's main retail sector with businesses in this area generating 11.8% of the City's total sales tax revenue (the largest revenue stream). Starting north of Forest Lake, the 15th Street retail sector extends east along the boulevard housing many shallow, commercially developed lots. On the North side of these lots is the small Cedar Crest neighborhood that contained homes similar to the Forest Lake neighborhood. Once to the McFarland Boulevard intersection, this sector was anchored on the Northeast by the long-standing Wood Square shopping center that housed retail shopping and restaurants, on the Southeast by University Mall, an enclosed shopping mall and on the Southwest by Midtown Village, a large outdoor shopping, dining and services complex. The tornado decimated this area taking out a majority of the Cedar Crest neighborhood, numerous retail and restaurant businesses and professional offices along 15th Street and completely destroying the Wood Square shopping center.

Much of the development in the Alberta area pre-dates the interstate system. Commercial properties in the area consist mainly of strip development with older commercial centers and stand alone business with individual access points. A majority of the land in the Alberta community is devoted to older single family residential development, much of it built at least 60 years ago, located on small lots lacking sidewalks or curbs and gutters. There were a scattering of aging and deteriorated multi-family complexes pre-storm. This most eastern area of the tornado's destructive path is where the storm grew to its most massive size within the City limits. It ran through the heart of this community destroying or severely damaging a number of neighborhoods as well as many of Alberta's commercial businesses along University Boulevard. The destruction in this area displaced a large segment of lower income families living in smaller 60+ year old rental housing and older apartments. According to a HUD report on Unmet Housing Need in Alabama due to 2011 Federally Declared Disasters, the City of Tuscaloosa had 1,066 rental housing units that were damaged by the April 2011 tornado and still had an unmet housing need after all forms of assistance had been expended. More than 41% of these rental units resided in the Alberta community. Alberta also experienced the greatest loss in public facilities: Alberta Elementary School, Fire Station 4, the East Police Precinct, and the Police Athletic League building. According to the City's 2010 census tract data, the median household income for this area was \$20,889.

Relocation Assistance- In regard to The Uniform Act (URA), usage of Community Development Block Grant for Disaster Recovery (CDBG-DR) funds, and regulations governing relocation assistance provided to individuals upon acquisition of property, HUD granted the City of Tuscaloosa the waiver at Federal Register FR 77 22583 (Part D). As a part of the City's recovery plan, housing that was inhabited by tenants or owners on the day of the storm or needed for a designated recovery project may be acquired using CDBG-DR funds for infrastructure improvements, development of low-income housing, etc. The City of Tuscaloosa intends to provide relocation assistance to affected individuals that qualify and; furthermore, defines demonstrable hardship as having an adjusted family income (as defined by 24 CFR 5.611 as Annual Income minus Deductions) less than or equal to current Federal Poverty Guidelines for a family of four. If an individual can prove demonstrable hardship and that more than 30% of an individual's income was spent on housing costs, then the City of Tuscaloosa will consider income when calculating relocation assistance under 49 CFR 24.402 (b) and 24.404

## Public Comment:

### Citizen Participation

Since the April 27, 2011 tornado, the City of Tuscaloosa has worked diligently with various organizations and citizens who were directly and indirectly impacted by the natural disaster. These efforts include the interactive formulation of the Tuscaloosa Forward Generation Plan. Once this generational plan was formulated, the City held a series of public meetings in which a large number of citizens came to view details of the plan and were given the opportunity to comment. These public comments were aggregated and analyzed and helped guide changes to the draft of the Tuscaloosa Forward Generational Plan. These public comments were included in the final draft of the plan as presented for adoption to the Tuscaloosa City Council on April 24, 2012. Walt Maddox, Mayor, appointed a Citizens Advisory Committee that was mandated to give an independent review of the Tuscaloosa Forward Plan. Through these public comment and interaction sessions, the City of Tuscaloosa has worked to identify gaps where immediate response efforts made by FEMA, SBA, etc. have not met all storm related damage needs. This Action Plan will outline areas of housing, infrastructure and economic revitalization that have shown a critical need for assistance to repair and rebuild the communities for damage directly related to the April 27, 2011 tornado.



The City of Tuscaloosa supports and encourages citizen participation in the development of the Disaster Recovery Action Plan. Many of the concerns expressed by citizens participating in the Tuscaloosa Forward Generational Plan formation and planning process have been incorporated into this Plan. Public hearings outlining the funding breakdown set out in this Action Plan were held at 10 A.M. and 5 P.M. on June 14, 2012 at the Tuscaloosa City Hall. The citizens in attendance were given the opportunity to comment at the meetings and for seven days after the meeting through telephone and in writing. The Action Plan was released for a public comment period on Tuesday July 3, 2012 and extends through 5:00 P.M. CDT on July 10, 2012.

Members of the public are invited to view the draft Action Plan prior to its submission during normal business hours of 7:30 A.M. to 5:00 P.M. CDT Monday through Friday at Tuscaloosa City Hall, 2201 University Boulevard, Tuscaloosa, Alabama 35401. The draft Action Plan will also be available for review on the City of Tuscaloosa's website at [www.tuscaloosa.com](http://www.tuscaloosa.com). The Action Plan was emailed to the Office of the Mayor and all City Council members. Copies of the Plan will be available in Spanish and other languages upon request. Persons with disabilities may request auxiliary aids by contacting the Incident Command Division at 205-248-5700.

&nbsp; >Comments may be submitted via telephone to 205-248-5700 or in writing to the following address:

- >City of Tuscaloosa
- >Incident Command Division
- >2201 University Boulevard
- >Tuscaloosa, AL 35401.

Following the public comment period, the Action Plan will be updated and submitted to HUD on or about July 13, 2012. Comments received through the public meeting held on June 14, 2012 and comment period held from June 14, 2012 through June 21, 2012 regarding the CDBG Disaster Recovery Grant funding breakdown and the public comment period held from July 3, 2012 through July 10, 2012 regarding the draft Action Plan along with the City of Tuscaloosa's responses will be included in Appendix B.

<b>Overall</b>	<b>This Report Period</b>	<b>To Date</b>
<b>Total Projected Budget from All Sources</b>	N/A	\$43,459,258.00
<b>Total Budget</b>	\$0.00	\$16,634,702.00
<b>Total Obligated</b>	\$397,561.09	\$5,800,450.75
<b>Total Funds Drawdown</b>	\$516,740.76	\$5,800,450.75
Program Funds Drawdown	\$316,440.76	\$5,568,964.26
Program Income Drawdown	\$200,300.00	\$231,486.49
<b>Program Income Received</b>	\$58,636.15	\$535,089.14
<b>Total Funds Expended</b>	\$316,440.76	\$5,600,150.75
<b>Match Contributed</b>	\$0.00	\$0.00

## Progress Toward Required Numeric Targets

<b>Requirement</b>	<b>Required</b>	<b>To Date</b>
<b>Overall Benefit Percentage (Projected)</b>		100.00%
<b>Overall Benefit Percentage (Actual)</b>		100.00%
<b>Minimum Non-Federal Match</b>	\$0.00	\$0.00
<b>Limit on Public Services</b>	\$2,495,205.30	\$0.00
<b>Limit on Admin/Planning</b>	\$3,326,940.40	\$1,182,445.33
<b>Limit on State Admin</b>	\$0.00	\$389,823.31

## Progress Toward Activity Type Targets

<b>Activity Type</b>	<b>Target</b>	<b>Actual</b>
<b>Public services</b>	\$2,495,205.30	\$0.00

## Progress Toward National Objective Targets

<b>National Objective</b>	<b>Target</b>	<b>Actual</b>
<b>Low/Mod</b>	\$8,317,351.00	\$14,959,237.50



## Overall Progress Narrative:

In the reported quarter, the City of Tuscaloosa progressed significantly with the University Place/Forest Lake Infrastructure activity and the Homebuyer's Assistance Program. As usual, funds were used toward the administration and planning of disaster recovery projects to ensure that the projects remain within the scheduled timeline and all applicable federal funds and regulations are followed. Monitoring visits were completed by the Disaster Recovery Compliance Officer on all projects currently underway. Typical planning activities included updating and amending project schedules and environmental documents for projects. A big push for the City's MBE/DBE/WBE program, Tuscaloosa Builds, was made through social media, radio, and TV appearances. The Hurricane Creek Trace housing development which includes 50 elderly units for low-moderate income individuals was fully leased in the current quarter. Using 2013 CDBG-DR funds and Habitat donations, 3 homes (10 to date) were completed; beneficiary data for the occupants have been reported in this QPR. Three previously awarded applicants were awarded the additional \$5,000 to be applied directly to their principal mortgage in the previous quarter; however, the funds are reported as expended in the reported quarter. Three new applicants were also awarded the \$10,000 to assist in the purchase of a new home.

Construction began on the University Place and Forest Lake infrastructure project and is currently estimated to be 35% complete. Construction has also begun on Alberta Parkway Phase 1A and is currently estimated to be 15% complete. The 10th Avenue and Hargrove/Hackberry infrastructure projects are still underway in the environmental and final design stages.

Seven applications for the Commercial Revolving Loan were received and are currently in the review and approval process. One application was approved and is expected to execute their agreement in the current quarter. The previously awarded businesses through the program continued to be monitored for compliance.

The City continued to encourage minority-owned/woman-owned/disadvantaged business involvement in City projects through the Tuscaloosa Builds program. In the reported quarter, the contractor education series covered topics such as construction drawings and specifications and forming partnerships and joint ventures. Additionally, the City saw a great deal of minority participation in City project bids; specifically the Alberta Parkway Phase 1A as it related to a disaster recovery project. The City has enacted a provision that all general contractors bidding on a City project must show a good faith effort to include minority-owned/woman-owned/disadvantaged businesses to even be considered to submit a monetary bid on the project. The City is hopeful that this initiative will boost the involvement of these contractors in City contracts.

A drawdown was made on September 30, 2014 but was reflected as obligated but not drawn on the July-September 2014 QPR. After consult with a HUD representative it was concluded that the September 30, 2014 draw amount had not cleared LOCCS and should be reflected on the October-December 2014 draw. Thus, on this QPR the drawn amount is higher than the obligated amount to account for the increase in the amount obligated reflected on the last QPR.

## Project Summary

Project #, Project Title	This Report Period	To Date	
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
9999, Restricted Balance	\$0.00	\$0.00	\$0.00
CD-2012-DR-001, Recovery Program Administration	\$63,036.31	\$831,735.10	\$389,823.31
CD-2012-DR-002, Recovery Comprehensive Planning	\$106,519.03	\$843,729.40	\$792,622.02
CD-2012-DR-003, Recovery Housing	\$45,000.00	\$2,998,005.50	\$2,548,005.50
CD-2012-DR-004, Infrastructure	\$101,885.42	\$9,461,232.00	\$728,735.67
CD-2012-DR-005, Recovery Economic Development (RLF)	\$0.00	\$2,500,000.00	\$1,109,777.76



## Activities

**Project # / Title:** CD-2012-DR-001 / Recovery Program Administration

**Grantee Activity Number:** CD-2012-DR-001  
**Activity Title:** Program Administration

<b>Activity Category:</b> Administration	<b>Activity Status:</b> Under Way
<b>Project Number:</b> CD-2012-DR-001	<b>Project Title:</b> Recovery Program Administration
<b>Projected Start Date:</b> 07/16/2012	<b>Projected End Date:</b> 07/31/2017
<b>Benefit Type:</b> N/A	<b>Completed Activity Actual End Date:</b>
<b>National Objective:</b> N/A	<b>Responsible Organization:</b> City of Tuscaloosa

Overall	Oct 1 thru Dec 31, 2014	To Date
Total Projected Budget from All Sources	N/A	\$831,735.10
Total Budget	\$0.00	\$831,735.10
Total Obligated	\$55,499.56	\$389,823.31
Total Funds Drawdown	\$63,036.31	\$389,823.31
Program Funds Drawdown	\$63,036.31	\$389,823.31
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$63,036.31	\$389,823.31
City of Tuscaloosa	\$63,036.31	\$389,823.31
Match Contributed	\$0.00	\$0.00

### Activity Description:

Funds will only be used to cover the cost of administering the CDBG Disaster Recovery Grant.

### Location Description:

City of Tuscaloosa, Alabama

### Activity Progress Narrative:

In the reported quarter, the City of Tuscaloosa expended \$63,036.31 on administrative expenses. Expenses include advertisements on radio and TV to promote and encourage participation in the City of Tuscaloosa's MBE/DBE/WBE program Tuscaloosa Builds. Expenses for promotional videos for Tuscaloosa recovery was also expended. Salary reimbursement for City of Tuscaloosa employees involved in the administration of 2013 CDBG-DR funded activities for the July-August 2014 time period were drawn in this quarter.



Other expenses included advertisement of amendments to the Action Plan, office supplies needed for administration of the grant, program advertising and general oversight of the consulting engineer for sub-contractors performing services under the consulting engineer's contract.

### Accomplishments Performance Measures

No Accomplishments Performance Measures found.

### Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

### Activity Locations

No Activity Locations found.

### Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

#### Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

## Project # / Title: CD-2012-DR-002 / Recovery Comprehensive Planning

**Grantee Activity Number:** CD-2012-DR-002  
**Activity Title:** Comprehensive Planning

#### Activity Description:

Planning

#### Project Number:

CD-2012-DR-002

#### Projected Start Date:

07/16/2012

#### Benefit Type:

Area Benefit (Census)

#### National Objective:

N/A

#### Activity Status:

Under Way

#### Project Title:

Recovery Comprehensive Planning

#### Projected End Date:

07/31/2017

#### Completed Activity Actual End Date:

#### Responsible Organization:

City of Tuscaloosa

#### Overall

Total Projected Budget from All Sources

#### Oct 1 thru Dec 31, 2014

N/A

#### To Date

\$843,729.40



Total Budget	\$0.00	\$843,729.40
Total Obligated	\$63,919.03	\$792,622.02
Total Funds Drawdown	\$106,519.03	\$792,622.02
Program Funds Drawdown	\$106,519.03	\$792,622.02
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$106,519.03	\$792,622.02
City of Tuscaloosa	\$106,519.03	\$792,622.02
Match Contributed	\$0.00	\$0.00

**Activity Description:**

Funds will only be used to cover the cost of planning for the programs outlined in this Action Plan. Planning costs considered eligible under this grant will include studies of a general nature to be performed that are necessary for identifying the impacted area's unmet/urgent needs, etc.

\*The planning budget was increased from \$781,735.10 to \$843,729.40 as part of Amendment #7. Funds were re-programmed from three completed activities Rosedale Phase II housing development (\$3,631), Hurricane Creek Trace housing development (\$8,190) and Habitat for Humanity Juanita Drive Lot Purchase (\$50,173.50) to Comprehensive Planning. Amendment Approved on September 3, 2014. \*

**Location Description:**

City of Tuscaloosa, Alabama

**Activity Progress Narrative:**

In the reported quarter, the City of Tuscaloosa made a draw of \$106,519.03 for planning services and activities. Expenses included planning services provided by Walker Associates, a local engineering firm. Specifically, the services included updating the master plan, project schedules, project projections for timelines and expenditures, compilation of environmental documents for projects and oversight of projects.

Planning services also included coordination with architects, engineers, and City staff to develop technology infrastructure for all portions of the City Walk, preparation of documentation to support grant applications, and attendance of meetings to discuss and update City staff and other pertinent staff of project progress.

Salary reimbursement for City of Tuscaloosa employees involved in the planning of 2012 CDBG-DR funded activities for the July - August 2014 time period were also drawn in this quarter.

**Accomplishments Performance Measures**

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Plans or Planning Products	50	50/50

**Beneficiaries Performance Measures**

	Beneficiaries - Area Benefit Census Method		
	Low	Mod	Total Low/Mod%
# of Persons	9559	5651	26337 57.75

LMI%:  58.03





**Activity Locations**

No Activity Locations found.

**Other Funding Sources Budgeted - Detail**

No Other Match Funding Sources Found

**Other Funding Sources**

Amount

No Other Funding Sources Found

Total Other Funding Sources

**Project # / Title: CD-2012-DR-003 / Recovery Housing**

**Grantee Activity Number:**

**DR-HOUS-01-ROSEDALE**

**Activity Title:**

**Rosedale Phase II Housing Development**

**Activity Category:**

Construction of new housing

**Activity Status:**

Completed

**Project Number:**

CD-2012-DR-003

**Project Title:**

Recovery Housing

**Projected Start Date:**

01/01/2013

**Projected End Date:**

07/31/2014

**Benefit Type:**

Direct Benefit (Households)

**Completed Activity Actual End Date:**

**National Objective:**

Low/Mod

**Responsible Organization:**

Tuscaloosa Housing Authority

**Overall**

Total Projected Budget from All Sources

**Oct 1 thru Dec 31, 2014**

N/A

**To Date**

\$1,296,369.00

Total Budget

\$0.00

\$1,296,369.00

Total Obligated

\$0.00

\$1,296,369.00

Total Funds Drawdown

\$0.00

\$1,296,369.00

Program Funds Drawdown

\$0.00

\$1,296,369.00

Program Income Drawdown

\$0.00

\$0.00

Program Income Received

\$0.00

\$0.00

Total Funds Expended

\$0.00

\$1,296,369.00

Tuscaloosa Housing Authority

\$0.00

\$1,296,369.00

Match Contributed

\$0.00

\$0.00

**Activity Description:**



Funds will only be used to cover the City's commitment to the Tuscaloosa Housing Authority and its developer, Doug Hollyhand Realty, Inc. for the construction of Rosedale Courts Phase II development and to perform the needed environmental reviews.

**Location Description:**

10th Avenue Corridor, Tuscaloosa, Alabama on the campus of Rosedale Courts

**Activity Progress Narrative:**

All funds have been expended for the Rosedale Phase II activity in previous quarters. All 86 units have been leased to low-moderate income individuals.

**Accomplishments Performance Measures**

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
#Units with solar panels	0	0/0
#Low flow toilets	0	86/86
#Low flow showerheads	0	86/86
#Units with bus/rail access	0	86/86
#Units exceeding Energy Star	0	86/86
#Sites re-used	0	0/0
#Units w/ other green	0	86/86
Activity funds eligible for DREF (Ike)	0	0/0
# ELI Households (0-30% AMI)	0	21/86
# of Elevated Structures	0	10/10

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	86/86
# of Multifamily Units	0	86/86

**Beneficiaries Performance Measures**

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	0	0	0	36/36	50/50	86/86	100.00
# Renter Households	0	0	0	36/36	50/50	86/86	100.00

**Activity Locations**

No Activity Locations found.

**Other Funding Sources Budgeted - Detail**

No Other Match Funding Sources Found



**Other Funding Sources**

**Amount**

No Other Funding Sources Found

Total Other Funding Sources

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**Grantee Activity Number:**  
**Activity Title:**

**DR-HOUS-02-HURRICANE CREEK**  
**Hurricane Creek Trace Housing Development**

**Activity Category:**  
 Construction of new housing

**Activity Status:**  
 Under Way

**Project Number:**  
 CD-2012-DR-003

**Project Title:**  
 Recovery Housing

**Projected Start Date:**  
 01/01/2013

**Projected End Date:**  
 07/31/2014

**Benefit Type:**  
 Direct Benefit (Households)

**Completed Activity Actual End Date:**

**National Objective:**  
 Low/Mod

**Responsible Organization:**  
 Community Service Programs of West Alabama

<b>Overall</b>	<b>Oct 1 thru Dec 31, 2014</b>	<b>To Date</b>
Total Projected Budget from All Sources	N/A	\$751,810.00
Total Budget	\$0.00	\$751,810.00
Total Obligated	\$0.00	\$751,810.00
Total Funds Drawdown	\$0.00	\$751,810.00
Program Funds Drawdown	\$0.00	\$751,810.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$751,810.00
Community Service Programs of West Alabama	\$0.00	\$751,810.00
Match Contributed	\$0.00	\$0.00

**Activity Description:**

Funds will only be used to cover the City's commitment to the development team of Community Service Programs of West Alabama, and Doug Hollyhand Realty, Inc., for the development and construction of the Hurricane Creek Trace subdivision and to perform necessary environmental reviews.

**Location Description:**

6th Street East and 44th Avenue East, Tuscaloosa, Alabama

**Activity Progress Narrative:**

In the reported quarter, no funds were expended by the City of Tuscaloosa on the Hurricane Creek Trace activity since all funds had been previously expended. The housing development construction was completed and all units were occupied. The City of Tuscaloosa's Compliance Officer has monitored the activity and all beneficiary data including verification of low/moderate income status is on file at the City of Tuscaloosa.

Of the 50 units, 49 units are occupied by low income individuals while 1 unit is occupied by the community manager (no income data was reported for this individual). Additionally, 3 units are occupied by two tenants, which are all African American. Of the 49 household reported, 48 are African American head of household and 1 is White head of household; there are 39 female head of household.



## Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
#Units with solar panels	0	0/0
#Low flow toilets	102	102/102
#Low flow showerheads	100	100/100
#Units with bus/rail access	0	0/0
#Units exceeding Energy Star	50	50/50
#Sites re-used	0	0/0
#Units w/ other green	50	50/50
# ELI Households (0-30% AMI)	10	10/0
# of Elevated Structures	50	50/50

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	50	50/50
# of Multifamily Units	50	50/50

## Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	49	0	49	49/25	0/25	49/50	100.00
# Renter Households	49	0	49	49/25	0/25	49/50	100.00

## Activity Locations

No Activity Locations found.

## Other Funding Sources Budgeted - Detail

Match Sources	Amount
ADECA (Alabama Department of Economic and Community Affairs)	\$300,000.00
Subtotal Match Sources	\$300,000.00
Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	\$300,000.00



**Grantee Activity Number: DR-HOUS-03-JUANITA DRIVE**  
**Activity Title: Habitat for Humanity/Purchase of Juanita Drive Lot**

**Activity Category:**  
 Acquisition of property for replacement housing

**Activity Status:**  
 Under Way

**Project Number:**

**Project Title:**

CD-2012-DR-003

Recovery Housing

**Projected Start Date:**

**Projected End Date:**

01/01/2013

07/31/2014

**Benefit Type:**

**Completed Activity Actual End Date:**

Direct Benefit (Households)

**National Objective:**

**Responsible Organization:**

Low/Mod

Tuscaloosa Habitat for Humanity

Overall	Oct 1 thru Dec 31, 2014	To Date
Total Projected Budget from All Sources	N/A	\$439,826.50
Total Budget	\$0.00	\$439,826.50
Total Obligated	\$0.00	\$439,826.50
Total Funds Drawdown	\$0.00	\$439,826.50
Program Funds Drawdown	\$0.00	\$439,826.50
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$439,826.50
Tuscaloosa Habitat for Humanity	\$0.00	\$439,826.50
Match Contributed	\$0.00	\$0.00

**Activity Description:**

Funds will only be used to cover the City's commitment to Habitat for Humanity Tuscaloosa for the purchase of 24 designated lots on Juanita Drive in the Alberta community and the associated costs with the necessary environmental review.

**Location Description:**

Juanita Drive, Tuscaloosa, Alabama

**Activity Progress Narrative:**

In this quarter, the City of Tuscaloosa did not expend any funds on this activity. The City of Tuscaloosa previously funded Habitat for Humanity to acquire 24 lots, using 2012 CDBG-DR funds, along Juanita Drive. Using 2013 CDBG-DR funds, 11 of those 24 lots are currently being built on by Habitat for Humanity Tuscaloosa. The remaining 13 homes will be built using other funds secured by Habitat and donations. Once all 24 single-family homes are occupied with income qualified tenants, the information will be reported in the DRGR system.

Beneficiary data for 12 Juanita Drive, 20 Juanita Drive, 31 Juanita Drive, 36 Juanita Drive, 46 Juanita Drive, 114 Juanita Drive, and 115 Juanita Drive was previously reported. 24, 33, and 110 Juanita Drive beneficiary data is reported in this QPR. 24 Juanita Drive is occupied by 2 African American individuals, female head of household with a moderate income based on 2014 Tuscaloosa County HUD Income Limits. 33 Juanita Drive is occupied by 4 African American individuals with a moderate income based on 2014 Tuscaloosa County HUD Income Limits. 110 Juanita Drive is occupied by 4 African American individuals, female head of household with a low income based on 2014 Tuscaloosa County HUD Income Limits.



## Accomplishments Performance Measures

	This Report Period		Cumulative Actual Total / Expected	
		Total		Total
# of Properties		0		24/24
# of Parcels acquired voluntarily		0		24/24
Total acquisition compensation to		0		428568/428568

	This Report Period		Cumulative Actual Total / Expected	
		Total		Total
# of Housing Units		3		10/24
# of Singlefamily Units		3		10/24

## Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	1	2	3	5/24	5/0	10/24	100.00
# Owner Households	1	2	3	5/24	5/0	10/24	100.00

## Activity Locations

Address	City	County	State	Zip	Status / Accept
110 Juanita Drive	Tuscaloosa		Alabama	35404	Not Validated / N
24 Juanita Drive	Tuscaloosa		Alabama	35404	Not Validated / N
33 Juanita Drive	Tuscaloosa		Alabama	35404	Not Validated / N

## Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



**Grantee Activity Number: DR-HOUS-04-HOMEBUYER ASSIST**  
**Activity Title: Homebuyer/Downpayment Assistance Program**

**Activity Category:**  
 Homeownership Assistance to low- and moderate-income  
**Project Number:**  
 CD-2012-DR-003  
**Projected Start Date:**  
 01/01/2013  
**Benefit Type:**  
 Direct Benefit (Households)  
**National Objective:**  
 Low/Mod

**Activity Status:**  
 Under Way  
**Project Title:**  
 Recovery Housing  
**Projected End Date:**  
 06/30/2015  
**Completed Activity Actual End Date:**  
  
**Responsible Organization:**  
 City of Tuscaloosa

Overall	Oct 1 thru Dec 31, 2014	To Date
Total Projected Budget from All Sources	N/A	\$500,000.00
Total Budget	\$0.00	\$500,000.00
Total Obligated	\$25,000.00	\$60,000.00
Total Funds Drawdown	\$45,000.00	\$60,000.00
Program Funds Drawdown	\$45,000.00	\$60,000.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$45,000.00	\$60,000.00
City of Tuscaloosa	\$45,000.00	\$60,000.00
Match Contributed	\$0.00	\$0.00

**Activity Description:**

In order to assist citizens whose homes were destroyed during the tornado and to stimulate the repopulation of the affected disaster area, the City of Tuscaloosa is allocating a portion of the CDBG Disaster Recovery Grant for the purpose of providing incentive for citizens to purchase homes in the Tuscaloosa community.

Eligible applicants will include two separate pools of people:

- >• A person who was occupying a residence (whether owned or rented) within the recovery zone on the day of the storm and whose home is no longer habitable due to storm damage. This pool of applicants are eligible regardless of new home location as long as it is within the Tuscaloosa city limits (whether inside or outside of the recovery zone).
- >• A person who was living outside of the recovery zone on the day of the storm but who is purchasing a home that is located within the recovery zone.

Participants must meet income requirements and complete a "qualified homebuyer training" homeownership course. The participant must meet the requirements of a participating lending institution and qualify for a mortgage. The property to be purchased must be the participants' principal place of residence.

Previously, eligible applicants were awarded \$5,000 to be used toward the down payment and closing costs associated with the purchase of a home. An amendment to the Action Plan now awards eligible applicants with \$10,000 to be used toward the down payment and closing costs. If the upfront costs associated with purchasing a home are less than \$10,000, then the remaining amount will be applied directly to the principal mortgage amount. The award will be dispensed at the loan closing. Participants that were previously awarded \$5,000 through the program may submit an amended application to apply for the additional \$5,000; the additional \$5,000 will be applied to the principal mortgage and paid directly to the lending institution.

**Location Description:**





**Activity Progress Narrative:**

In the reported quarter, the City of Tuscaloosa expended \$45,000. Three homebuyer assistance loans were awarded at \$10,000 each to three low-income families. Three homeowners previously awarded \$5,000 through the program were awarded the additional \$5,000 as a result of the amendment to the Action Plan. These additional funds were paid directly to the homeowner's lending institution and applied to the principal mortgage. To date, six homebuyer assistance grants have been awarded; five of the six homeowners are low income.

**Accomplishments Performance Measures**

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	3	6/50
# of Singlefamily Units	3	6/50

**Beneficiaries Performance Measures**

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	3	0	3	5/25	1/25	6/50	100.00
# Owner Households	3	0	3	5/25	1/25	6/50	100.00

**Activity Locations**

Address	City	County	State	Zip	Status / Accept
1304 Royal Oaks Court	Tuscaloosa		Alabama	35404	Not Validated / N
719 31st Avenue East	Tuscaloosa		Alabama	35404	Not Validated / N
925 22nd Avenue East	Tuscaloosa		Alabama	35404	Not Validated / N

**Other Funding Sources Budgeted - Detail**

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



**Grantee Activity Number: DR-HOUS-05-Relocation Assistance**  
**Activity Title: Housing Relocation Assistance**

<b>Activity Category:</b> Relocation payments and assistance	<b>Activity Status:</b> Under Way
<b>Project Number:</b> CD-2012-DR-003	<b>Project Title:</b> Recovery Housing
<b>Projected Start Date:</b> 04/03/2013	<b>Projected End Date:</b> 07/31/2017
<b>Benefit Type:</b> Direct Benefit (Households)	<b>Completed Activity Actual End Date:</b>
<b>National Objective:</b> Low/Mod	<b>Responsible Organization:</b> City of Tuscaloosa

<b>Overall</b>	<b>Oct 1 thru Dec 31, 2014</b>	<b>To Date</b>
Total Projected Budget from All Sources	N/A	\$ 10,000.00
Total Budget	\$0.00	\$ 10,000.00
Total Obligated	\$0.00	\$0.00
Total Funds Drawdown	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00
City of Tuscaloosa	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00

**Activity Description:**

Relocation Assistance will be provided to individuals who were directly affected on the day of the storm, can prove demonstrable hardship, and are directly affected by a project being executed by the City using HUD dollars. Based on projects currently funded through federal HUD dollars, individuals that were either renters or owners of designated lots along Juanita Drive that will be acquired for Habitat for Humanity's use may be eligible for relocation assistance. Also, individuals that were renters in the Rosedale development on the day of the storm may be eligible for relocation assistance. \$10,000 has been allocated to this activity to provide for needs that remain unmet for individuals that were displaced as a result of the storm and any project funded with the City's CDBG-DR funds.

**Location Description:**

Based on projects currently funded through federal HUD dollars, individuals that were either renters or owners of designated lots along Juanita Drive that will be acquired for Habitat for Humanity's use may be eligible for relocation assistance. Also, individuals that were renters in the Rosedale development on the day of the storm may be eligible for relocation assistance.

**Activity Progress Narrative:**

In this quarter, no funds were expended on Relocation Assistance for affected individuals. Relocation Assistance still remains available for individuals (owners and tenants) affected on the day of the storm with regard to the acquisition of 24 lots along Juanita Drive and Rosedale Phase II. At the start of the program, the City of Tuscaloosa actively pursued the advertisement of relocation assistance for these affected individuals through avenues such as newspaper advertisements and site postings.



## Accomplishments Performance Measures

	This Report Period		Cumulative Actual Total / Expected	
	Total		Total	
# of Businesses	0		0/0	
# of Non-business Organizations	0		0/10	
Activity funds eligible for DREF (Ike)	0		0/0	

## Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	0	0	0	0/10	0/0	0/10	0
# Owner Households	0	0	0	0/5	0/0	0/5	0
# Renter Households	0	0	0	0/5	0/0	0/5	0

## Activity Locations

No Activity Locations found.

## Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

### Other Funding Sources

No Other Funding Sources Found

Total Other Funding Sources

Amount

**Project # / Title: CD-2012-DR-004 / Infrastructure**

**Grantee Activity Number:**  
**Activity Title:**

**DR-INFRA-01-ALBERTA REVITALIZATION**  
**Alberta Revitalization Infrastructure Project**

**Activity Category:**

Construction/reconstruction of streets

**Activity Status:**

Under Way

**Project Number:**

CD-2012-DR-004

**Project Title:**

Infrastructure

**Projected Start Date:**

08/01/2013

**Projected End Date:**

08/31/2015

**Benefit Type:**

Area Benefit (Census)

**Completed Activity Actual End Date:**

**National Objective:**

Low/Mod

**Responsible Organization:**

City of Tuscaloosa



Overall	Oct 1 thru Dec 31, 2014	To Date
Total Projected Budget from All Sources	N/A	\$389,348.00
Total Budget	\$0.00	\$389,348.00
Total Obligated	\$52,842.50	\$262,945.16
Total Funds Drawdown	\$75,942.50	\$262,945.16
Program Funds Drawdown	\$75,942.50	\$262,945.16
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$75,942.50	\$262,945.16
City of Tuscaloosa	\$75,942.50	\$262,945.16
Match Contributed	\$0.00	\$0.00

**Activity Description:**

In order to augment the housing plan that the City has developed for Alberta, the City also proposes a large-scale infrastructure project that incorporates the Citywalk. The Citywalk route will extend along the South side of the proposed Alberta Parkway (now 7th Street East) and continue until reaching the new site of Alberta Elementary School, where it will branch to the North and South entrances of the school. Within this infrastructure project, the parameters of 7th Street East will be widened and a landscaped median will be put in. Heading West, away from the school, this project will terminate at the site of Jaycee Park (currently an underutilized community facility in Alberta which the Tuscaloosa Forward Generational Plan proposes, and fundraising/sponsorship efforts are already underway, to greatly improve). This project will also incorporate the burying of utility lines and provide for a much needed upgrade in drainage and sewer improvements for the residents of this area. Funds will be used to pay for costs associated with the engineering, architectural, and design associated with the project as well as any necessary environmental reviews. The construction phase of the project will be funded through an amendment to the City of Tuscaloosa's 2013 CDBG-DR Action Plan using its 2013 allocation of CDBG-DR funds.

**Location Description:**

7th Street East bordered by Jaycee Park to the west and Alberta Elementary School campus to the east, Tuscaloosa, Alabama

**Activity Progress Narrative:**

In the reported quarter, \$75,942.50 was expended on the Alberta Revitalization Infrastructure project. Costs are associated with engineering, right of way and easement studies as well as traffic control plans, permitting and licensing and advanced SDC. The construction contract for Phase 1A was awarded to CivilWorx and construction is underway. Appraisals and review appraisals as well as property acquisitions continued for properties still needed as part of future phases of the activity. All Uniform Relocation Act laws were followed in the acquisition of the property.

**Accomplishments Performance Measures**

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Linear feet of Public Improvement	0	0/1500

**Beneficiaries Performance Measures**

	Beneficiaries - Area Benefit Census Method		
	Low	Mod	Total Low/Mod%
# of Persons	1043	629	2614 53.96



## Activity Locations

No Activity Locations found.

## Other Funding Sources Budgeted - Detail

Match Sources	Amount
2013 CDBG-DR Funds	\$7,138,306.00
City of Tuscaloosa Water and Sewer RFFI	\$124,600.00
Subtotal Match Sources	\$7,262,906.00
<b>Other Funding Sources</b>	<b>Amount</b>
City of Tuscaloosa General Fund	\$156,000.00
Total Other Funding Sources	\$7,420,906.00

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**Grantee Activity Number:**  
**Activity Title:**

**DR-INFRA-01-HARGROVE/HACKBERRY**  
**Hargrove/Hackberry Realignment & Improvements**

**Activity Category:**  
 Construction/reconstruction of streets

**Activity Status:**  
 Under Way

**Project Number:**  
 CD-2012-DR-004

**Project Title:**  
 Infrastructure

**Projected Start Date:**  
 07/01/2013

**Projected End Date:**  
 09/30/2015

**Benefit Type:**  
 Area Benefit (Census)

**Completed Activity Actual End Date:**

**National Objective:**  
 Low/Mod

**Responsible Organization:**  
 City of Tuscaloosa

<b>Overall</b>	<b>Oct 1 thru Dec 31, 2014</b>	<b>To Date</b>
Total Projected Budget from All Sources	N/A	\$1,798,406.00
Total Budget	\$0.00	\$1,798,406.00
Total Obligated	\$0.00	\$0.00
Total Funds Drawdown	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00
City of Tuscaloosa	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00

**Activity Description:**

Hargrove Road and Hackberry Lane are two heavily traveled roadway segments located in the heart of the recovery zone and are the primary roadways for two established neighborhoods that were heavily damaged from the storm, Hillcrest and Wood Manor. These roadways were severely damaged after the storm due to debris and the removal of debris by heavy equipment. Additionally, this area has attributed to a number of accidents and injuries at the intersection of the two roadways: more specifically 85 in the last ten years. The homes located at the intersection (a severe curve) were completely demolished as a result of the April 27, 2011 storms. Although unfortunate, the destruction of these homes has given the City an opportunity to make roadway improvements in coordination with the rebuilding of the homes. This project is a critical component of the City's long term disaster recovery plan, and will support the City's initiative to re-construct residential and commercial properties at the intersection of Hargrove Road and Hackberry Lane. Improvements to the roadways will include road reconstruction to remedy the damage sustained from debris removal. While completing road reconstruction, the City will reduce the degree of the curve to resolve traffic accidents and construct a 6 foot wide sidewalk with street and pedestrian lighting. The addition of sidewalks will allow connection to the CityWalk, most closely at the 10th Avenue and University Place/Forest Lake portions. The City of Tuscaloosa is allocating a total of \$952,247 in 2013 CDBG-DR funds to be used only for the necessary environmental reviews, engineering and architectural services and land acquisition for the Hargrove Road/Hackberry Lane infrastructure project. The project will be funded for construction through the City of Tuscaloosa's 2012 CDBG-DR allocation in the amount of \$1,798,406.

**Location Description:**

Hargrove Road, Tuscaloosa, Alabama; Hackberry Lane, Tuscaloosa, Alabama



### Activity Progress Narrative:

In this quarter, no funds were expended on the Hargrove/Hackberry Infrastructure activity. Additional environmental studies for the project are still underway.

### Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Linear feet of Public Improvement	0	0/1192

### Beneficiaries Performance Measures

	Beneficiaries - Area Benefit Census Method			
	Low	Mod	Total Low/Mod%	
# of Persons	1984	1133	4828	64.55
LMI%:				64.55

### Activity Locations

No Activity Locations found.

### Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
2013 CDBG-DR Funds	\$952,247.00
ADECA (Alabama Department of Economic and Community Affairs)	\$0.00
ATRIP (Alabama Transportation Rehabilitation Improvements Program)	\$3,500,000.00
City of Tuscaloosa General Fund	\$352,000.00
City of Tuscaloosa Water and Sewer RFFI	\$0.00
Total Other Funding Sources	\$4,804,247.00



**Grantee Activity Number:**  
**Activity Title:**

**DR-INFRA-02-UNIVERSITY PLACE**  
**University Place Infrastructure Project**

**Activity Category:**  
 Construction/reconstruction of streets

**Activity Status:**  
 Under Way

**Project Number:**  
 CD-2012-DR-004

**Project Title:**  
 Infrastructure

**Projected Start Date:**  
 08/01/2013

**Projected End Date:**  
 08/31/2015

**Benefit Type:**  
 Area Benefit (Census)

**Completed Activity Actual End Date:**

**National Objective:**  
 Low/Mod

**Responsible Organization:**  
 City of Tuscaloosa

<b>Overall</b>	<b>Oct 1 thru Dec 31, 2014</b>	<b>To Date</b>
Total Projected Budget from All Sources	N/A	\$152,192.00
Total Budget	\$0.00	\$152,192.00
Total Obligated	\$0.00	\$94,703.63
Total Funds Drawdown	\$7,348.68	\$94,703.63
Program Funds Drawdown	\$7,348.68	\$94,703.63
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$7,348.68	\$94,703.63
City of Tuscaloosa	\$7,348.68	\$94,703.63
Match Contributed	\$0.00	\$0.00

**Activity Description:**

Sitting at the corner of Hargrove Road and 2nd Avenue, immediately in the heart of the devastated Forest Lake community, was the Central Church of Christ campus. The church has partnered with the City to build the section of the Citywalk that was outlined to intersect with its campus. From this section to be built by Central Church of Christ, the City will build sidewalks that will head North on 2nd Avenue, turn right at University Place Drive and extend up to the University Place Elementary School campus.

The City believes that the construction of this portion of the Citywalk in conjunction with the rebuilt University Place Elementary School, Central Church of Christ and the continued redevelopment of housing will help give the community of Forest Lake an environment from which to rebuild and recover. The landscaping along the Citywalk will begin to replace some of the tree-cover and green space lost during the storm. This rebuilt sense of community plus the central location of the Forest Lake area can be an attraction point for private developers to continue the rebuilding and recovery for this neighborhood.

Funds will be used to pay for costs associated with the engineering, architectural, and design associated for the project as well as any necessary environmental reviews and property acquisition. The construction phase of the project will be funded through an amendment to the City of Tuscaloosa's 2013 CDBG-DR Action Plan using its 2013 allocation of CDBG-DR funds.

**Location Description:**

Sitting at the corner of Hargrove Road and 2nd Avenue, immediately in the heart of the devastated Forest Lake community, was the Central Church of Christ campus. The church has partnered with the City to build the section of the Citywalk that was outlined to intersect with its campus. From this section to be built by Central Church of Christ, the City will build sidewalks that will head North on 2nd Avenue, turn right at University Place Drive and extend up to the University Place Elementary School campus.





### Activity Progress Narrative:

In this quarter, the City of Tuscaloosa expended \$7,348.68 for the University Place Infrastructure project. Expenditures included payment to McGiffert Associates for services such as engineering, design, environmental studies, preparation and documentation relevant to bids, and oversight of the construction project. 2013 CDBG-DR funds will be used to pay for costs associated with construction. However, in the reported quarter, the City of Tuscaloosa Federal Programs Department allocated regular CDBG funds to the fund a portion of the construction of the project. To date, construction is 35% complete.

### Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Linear feet of Public Improvement	0	0/2000

### Beneficiaries Performance Measures

	Beneficiaries - Area Benefit Census Method		
	Low	Mod	Total Low/Mod%
# of Persons	695	231	926 100.00
LMI%:	51.19		

### Activity Locations

No Activity Locations found.

### Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
2013 CDBG-DR Funds	\$2,203,038.00
City of Tuscaloosa CDBG Funds	\$1,184,640.00
City of Tuscaloosa Water and Sewer RFFI	\$50,000.00
Other 2012 CDBG-DR Funds	\$310,055.00
Total Other Funding Sources	\$3,748,633.00



**Grantee Activity Number:**  
**Activity Title:**

**DR-INFRA-03-FOREST LAKE**  
**Forest Lake Revitalization Infrastructure Project**

**Activity Category:**

Construction/reconstruction of streets

**Activity Status:**

Under Way

**Project Number:**

CD-2012-DR-004

**Project Title:**

Infrastructure

**Projected Start Date:**

08/01/2013

**Projected End Date:**

08/31/2015

**Benefit Type:**

Area Benefit (Census)

**Completed Activity Actual End Date:**

**National Objective:**

Low/Mod

**Responsible Organization:**

City of Tuscaloosa

**Overall**

Total Projected Budget from All Sources

**Oct 1 thru Dec 31, 2014**

N/A

**To Date**

\$310,055.00

Total Budget

\$0.00

\$310,055.00

Total Obligated

\$0.00

\$215,839.88

Total Funds Drawdown

\$18,594.24

\$215,839.88

    Program Funds Drawdown

\$18,594.24

\$215,839.88

    Program Income Drawdown

\$0.00

\$0.00

Program Income Received

\$0.00

\$0.00

Total Funds Expended

\$18,594.24

\$215,839.88

    City of Tuscaloosa

\$18,594.24

\$215,839.88

Match Contributed

\$0.00

\$0.00

**Activity Description:**

The Forest Lake Revitalization Infrastructure Project portion would then take over at the North end of the University Place Elementary School campus and continue North along 1st Avenue, turning right at Fernwood Street and then left at Lake Avenue where it will extend along the west side of Forest Lake using the natural beauty of the lake and surrounding homes as a backdrop. This project will end once the Citywalk reaches 15th Street. Funds will be used to pay for costs associated with the engineering, architectural, and design associated for the project as well as any necessary environmental reviews and property acquisition. The construction phase of the project will be funded through an amendment to the City of Tuscaloosa's 2013 CDBG-DR Action Plan using its 2013 allocation of CDBG-DR funds.

**Location Description:**

Forest Lake Revitalization Infrastructure Project: from the University Place Elementary School Campus running North along 1st Avenue, turning right and running East along Fernwood Street, turning left and running North along Lake Avenue ending at 15th Street.

**Activity Progress Narrative:**

In this quarter, the City of Tuscaloosa expended \$7,348.68 for the Forest Lake Infrastructure project. Expenditures included payment to McGiffert Associated for services such as engineering, design, environmental studies, preparation and documentation relevant to bids, and oversight of the construction project. 2013 CDBG-DR funds will be used to pay for costs associated with construction. However, in the reported quarter, the City of Tuscaloosa Federal Programs Department allocated regular CDBG funds to the fund a portion of the construction of the project. To date, construction is 35% complete.



## Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Linear feet of Public Improvement	0	0/1500

## Beneficiaries Performance Measures

# of Persons	Beneficiaries - Area Benefit Census Method			
	Low	Mod	Total	Low/Mod%
	1299	733	3259	62.35
LMI%:				62.35

## Activity Locations

No Activity Locations found.

## Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
2013 CDBG-DR Funds	\$2,203,938.00
City of Tuscaloosa CDBG Funds	\$1,184,540.00
City of Tuscaloosa Water and Sewer RFFI	\$50,000.00
Other 2012 CDBG-DR Funds	\$152,192.00
Total Other Funding Sources	\$3,590,770.00



**Grantee Activity Number:**  
**Activity Title:**

**DR-INFRA-04-10TH AVENUE**  
**10th Avenue Corridor Revitalization Infrastructure**

**Activity Category:**

Construction/reconstruction of streets

**Activity Status:**

Under Way

**Project Number:**

CD-2012-DR-004

**Project Title:**

Infrastructure

**Projected Start Date:**

08/01/2013

**Projected End Date:**

08/31/2015

**Benefit Type:**

Area Benefit (Constit)

**Completed Activity Actual End Date:**

**National Objective:**

Low/Mod

**Responsible Organization:**

City of Tuscaloosa

**Overall**

**Total Projected Budget from All Sources**

**Oct 1 thru Dec 31, 2014**

N/A

**To Date**

\$6,811,231.00

**Total Budget**

\$0.00

\$6,811,231.00

**Total Obligated**

\$0.00

\$155,247.00

**Total Funds Drawdown**

\$0.00

\$155,247.00

Program Funds Drawdown

\$0.00

\$155,247.00

Program Income Drawdown

\$0.00

\$0.00

**Program Income Received**

\$0.00

\$0.00

**Total Funds Expended**

\$0.00

\$155,247.00

City of Tuscaloosa

\$0.00

\$155,247.00

**Match Contributed**

\$0.00

\$0.00

**Activity Description:**

Tenth Avenue is a major traffic artery into the City of Tuscaloosa and the University of Alabama and with the addition of the Citywalk, and the reinvigorated streetscaping, can become the proper gateway to the City's attractions. It will also provide enhanced walkability and connectivity for the residents of Rosedale and the historic neighborhoods to possible commercial developments to come along this corridor.

Funds will be used to pay costs associated with engineering and architectural services, property acquisition, and any necessary environmental reviews. Funds will also be used to pay for costs associated with the installation of the City Walk, street reconstruction, landscaping, lighting, utility burying and upgrades, technology, and various other amenities such as trash receptacles and benches.

**Location Description:**

Starting at Harmon Park on the South side of the Rosedale community, running East along 29th Street, turning left and running North along 10th Avenue until it intersects with Hargrove Road.

**Activity Progress Narrative:**

In this quarter, no funds were drawn on the 10th Avenue infrastructure project. Almon Associates continued to provide engineering services including conceptual design and environmental review studies. Alternative pathways and extension of the 10th Avenue project have been researched and discussed; however, the extension of this project has not been approved at this time.



## Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Linear feet of Public Improvement	0	0/3000

## Beneficiaries Performance Measures

# of Persons	Beneficiaries - Area Benefit Census Method		
	Low	Mod	Total Low/Mod%
	2458	1075	5035 70.17
<b>LMI%:</b>	70.17		

## Activity Locations

No Activity Locations found.

## Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
ATRIP (Alabama Transportation Rehabilitation Improvements Program)	\$6,760,000.00
City of Tuscaloosa Water and Sewer RFFI	\$200,000.00
<b>Total Other Funding Sources</b>	<b>\$6,960,000.00</b>

## Project # / Title: CD-2012-DR-005 / Recovery Economic Development (RLF)

**Grantee Activity Number:** DR-ECON DEV-01-COMM REVOLVING LOAN  
**Activity Title:** Commercial Revolving Loan Program

**Activity Category:**

Econ. development or recovery activity that creates/retains jobs

**Activity Status:**

Under Way

**Project Number:**

CD-2012-DR-005 (RLF)

**Project Title:**

Recovery Economic Development

**Projected Start Date:**

12/01/2012

**Projected End Date:**

12/31/2016

**Benefit Type:**

Direct Benefit (Persons)

**Completed Activity Actual End Date:**

**National Objective:**

Low/Mod

**Responsible Organization:**

City of Tuscaloosa



Overall	Oct 1 thru Dec 31, 2014	To Date
Total Projected Budget from All Sources	N/A	\$2,500,000.00
Total Budget	\$0.00	\$2,500,000.00
Total Obligated	\$200,300.00	\$1,341,264.25
Total Funds Drawdown	\$200,300.00	\$1,341,264.25
Program Funds Drawdown	\$0.00	\$1,109,777.76
Program Income Drawdown	\$200,300.00	\$231,486.49
Program Income Received	\$58,636.15	\$535,089.14
Total Funds Expended	\$0.00	\$1,140,964.25
City of Tuscaloosa	\$0.00	\$1,140,964.25
Match Contributed	\$0.00	\$0.00

### Activity Description:

A revolving loan fund will be set up by the City with the following details for administration.

- >&bull; Application Deadline: Ongoing. 30 days of open application acceptance starting October 1, 2012. All applications received between October 1, 2012 and October 30, 2012 will be evaluated as one batch. All applications received November 1, 2012 and after will be evaluated in the order that the Disaster Recovery Division of the Office of the Mayor receives them.

- >&bull; Borrower: All commercial entities whose main operational location is/will be located in the recovery zone (see attached map).

- >&bull; Use of Proceeds: Land and building purchase or improvement, machinery and equipment purchase, leasehold improvements, working capital, inventory purchase, and refinancing of existing debt.

- >&bull; Collateral: Adequate collateral position must be secured by assets of receiving business consisting of land, building or machinery and equipment. Collateral value will be established by appraisal or cost verification.

- >&bull; Interest Rate: All loans will be released at an accrual rate of zero percent interest.

- >&bull; Loan Term/Amortization: Loans will require a monthly payment. Loan amortization time will be no more than three years.

- >&bull; Loan Sizing: Minimum loan of \$20,000 and maximum loan of \$200,000. No project under \$20,000 (total cost) will be considered.

All funding will be used to award eligible businesses for eligible costs within the loan terms and to perform any necessary environmental reviews.

### Location Description:

All commercial entities whose main operational location is/will be located in the recovery zone will be eligible to apply.

### Activity Progress Narrative:

In this quarter, no funds were expended by the City of Tuscaloosa for the Commercial Revolving Loan activity. An award was made to Short Stop in the amount of \$200,000 for which program income was used. Additionally, title searches, in the amount of \$300, associated with an applicant's application were paid for using program income. The cost of these title searches will be deducted from the applicant's final award. Program income in the amount of \$58,636.15 was received in the reported quarter. Seven applications for revolving loan funds were received in the reported quarter and are in the process of review and approval. One applicant was approved for funding through the Tuscaloosa City Council and loan documents are being prepared in the current quarter for award.

Monitoring visits were conducted on several of the awarded businesses (Your Way Furniture, Hoo's O, Wright's Restaurant, Jack Marshall Foods) to check for compliance with all federal regulations including job creation and an eligible use of funds. In the previous quarter Jack Marshall Foods paid off the loan in full; in the reported quarter the close-out monitoring visit was conducted.

The race/ethnicity and low/moderate income status has been entered for all job positions created by the awarded businesses in the October-December 2014 period (based on the most recent monitoring visit). Additionally, based on 24 CFR 570.208 (4) all the businesses awarded to date are located in a low-moderate census tract with a poverty rate of 20% or more (using U.S. Census data) and thus all jobs are presumed to benefit low-moderate income individuals. Therefore, all jobs reported will be reported in the system using the presumption as cited in the code of federal regulations; this ruling is also documented in all files on site at the City of Tuscaloosa.

\*\* The number of actual beneficiaries for number of permanent jobs created and number of permanent jobs retained, the numbers have been rounded up because the system does not allow for decimals (0.5) to be entered. Per federal regulations, all jobs reported have to be reported as full-time equivalent; therefore, part time jobs have been combined to equal a full-time

equivalent job.

The actual number of permanent jobs created this reported quarter is as follows:

Actual Total: 14

The actual number of retained jobs this reported quarter is as follows:

Actual Total: 4.5

## Accomplishments Performance Measures

	This Report Period		Cumulative Actual Total / Expected	
	Total		Total	
# of Businesses	1		7/13	

## Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Permanent Jobs Created	14	0	14	36/7	0/7	45/25	100.00
# of Permanent Jobs Retained	5	0	5	33/7	13/7	73/27	63.01

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Persons	33	0	33	145/14	98/14	243/52	100.00

## Activity Locations

Address	City	County	State	Zip	Status / Accept
1004 26th Avenue East	Tuscaloosa		Alabama	35404	Not Validated / N

## Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	

