

**Grantee: Tuscaloosa, AL**

**Grant: B-12-MT-01-0002**

**July 1, 2015 thru September 30, 2015 Performance Report**

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**Grant Number:**  
B-12-MT-01-0002

**Obligation Date:**

**Award Date:**

**Grantee Name:**  
Tuscaloosa, AL

**Contract End Date:**

**Review by HUD:**  
Submitted - Await for Review

**Grant Award Amount:**  
\$16,634,702.00

**Grant Status:**  
Active

**QPR Contact:**  
Savannah Dean Howell

**LOCCS Authorized Amount:**  
\$16,634,702.00

**Estimated PI/RL Funds:**  
\$1,250,000.00

**Total Budget:**  
\$17,884,702.00

## Disasters:

### Declaration Number

FEMA-1971-AL

## Narratives

### Disaster Damage:

On April 27, 2011, at approximately 5:00 PM CDT, a severe thunderstorm warning producing straight line winds and several tornadoes, including a category EF-4 on the Enhanced Fujita Scale, tore through the City of Tuscaloosa, damaging and/or destroying homes along with commercial, industrial and major government buildings. During the two weeks following the storm, the City Building Inspections staff completed a block-by-block assessment of damages to structures that were a direct result of the storm.

A total of 53 lives were lost and at least 4,289 homes were damaged or destroyed within the City limits (see Appendix A for a map of the recovery zone). A large percentage of these homes were rental property located in a demographically lower-income area of the community. According to HUD's Alabama Housing Needs Assessment published in October 2011, Tuscaloosa County contained 70.1% of the entire State of Alabama's rental housing units with unmet needs, a total of 1,171 units which equated to \$55.2 million. Of these 1,171 units, 91% are within the city limits, a total of 1,066 which equated to \$50.25 million. Of the 4,289 homes damaged or destroyed, 4,448 were owner occupied with 112 of those still having unmet needs according to the study. It is evident from this data that a majority of those with continued unmet housing needs are families that lived in rental housing prior to the April 27, 2011 tornado. Due to the fact that Tuscaloosa's homeless shelters sponsored by the Red Cross and the Salvation Army were also rendered uninhabitable by the storm, the individuals and families displaced from this storm found were able to either find housing resources through existing available housing stock, through temporarily staying with family and friends, or moved away from the Tuscaloosa area.

421 businesses throughout the storm's path sustained major damage. Of these, approximately 54 were industrial properties and 367 were retail/general service properties. Through data collection, FEMA estimated Tuscaloosa's severe unmet business need at over \$28.2 million. This severe unmet business need is the second highest amount of severe unmet business need for all communities effected by 2011 Presidentially declared disasters, only behind, Missouri that had \$29.1 million. It is also greater than the rest of the severe unmet business need throughout the State of Alabama combined as well as greater than any other combined state disaster, other than Missouri as listed above.

Damage to public buildings, equipment and infrastructure was reported throughout the storm's path. The largest of these was the direct hit sustained by the Curry Building, a 350,000-square foot City facility that housed operational and office space for four City departments including the Emergency Management Department and the Environmental Services Department along with storage space for many others including evidence storage for the Tuscaloosa Police Department. Fire Station No. 4 was damaged beyond repair and the East Police Precinct also sustained significant damage, both of which were located in the Alberta City community. A number of City fleet vehicles were damaged or destroyed including 87% of the Garbage

### Disaster Damage:

truck fleet (20 out of 23 trucks) and 100% of the Recycling Program fleet (4 trucks and 4 trailers). For this reason, the public service of garbage, trash and recycling curbside pickup was suspended immediately following the storm with garbage pickup resuming on May 2, 2011. The Hillard Fletcher Wastewater Treatment Plant and two of the City's water towers also sustained damage. Many underground sewer laterals were damaged from trees being uprooted by storm winds. Water pressure was lost and a public health notice was released to advise all residents to boil any water received through City water distribution infrastructure. For more than 14 months following the storm, the City's transportation infrastructure endured heavy equipment from trucks, bulldozers, backhoes, etc. that were roaming throughout the City demolishing structures, picking up and hauling away debris and repairing damaged buildings. The combination of the storm and this continual use of heavy equipment have damaged the infrastructure by causing more rapid deterioration to City roads, curbs, sidewalks and bridges.





granted the City of Tuscaloosa the waiver at Federal Register FR 77 22583 (Part D). As a part of the City's recovery plan, housing that was inhabited by tenants or owners on the day of the storm or needed for a designated recovery project may be acquired using CDBG-DR funds for infrastructure improvements, development of low-income housing, etc. The City of Tuscaloosa intends to provide relocation assistance to affected individuals that qualify and; furthermore, defines demonstrable hardship as having an adjusted family income (as defined by 24 CFR 5.611 as Annual Income minus Deductions) less than or equal to current Federal Poverty Guidelines for a family of four. If an individual can prove demonstrable hardship and that more than 30% of an individual's income was spent on housing costs, then the City of Tuscaloosa will consider income when calculating relocation assistance under 49 CFR 24.402 (b) and 24.404

**Public Comment:**

**Citizen Participation**

Since the April 27, 2011 tornado, the City of Tuscaloosa has worked diligently with various organizations and citizens who were directly and indirectly impacted by the natural disaster. These efforts include the interactive formulation of the Tuscaloosa Forward Generation Plan. Once this generational plan was formulated, the City held a series of public meetings in which a large number of citizens came to view details of the plan and were given the opportunity to comment. These comments were aggregated and analyzed and helped guide changes to the draft of the Tuscaloosa Forward Generational Plan. These public comments were included in the final draft of the plan as presented for adoption to the Tuscaloosa City Council on April 24, 2012. Walt Maddox, Mayor, appointed a Citizens Advisory Committee that was mandated to give an independent review of the Tuscaloosa Forward Plan. Through these public comment and interaction sessions, the City of Tuscaloosa has worked to identify gaps where immediate response efforts made by FEMA, SBA, etc. have not met all storm related damage needs. This Action Plan will outline areas of housing, infrastructure and economic revitalization that have shown a critical need for assistance to repair and rebuild the communities for damage directly related to the April 27, 2011 tornado.

The City of Tuscaloosa supports and encourages citizen participation in the development of the Disaster Recovery Action Plan. Many of the concerns expressed by citizens participating in the Tuscaloosa Forward Generational Plan formation and planning process have been incorporated into this Plan. Public hearings outlining the funding breakdown set out in this Action Plan were held at 10 A.M. and 5 P.M. on June 14, 2012 at the Tuscaloosa City Hall. The citizens in attendance were given the opportunity to comment at the meetings and for seven days after the meeting through telephone and in writing. The Action Plan was released for a public comment period on Tuesday July 3, 2012 and extends through 5:00 P.M. CDT on July 10, 2012.

Members of the public are invited to view the draft Action Plan prior to its submission during normal business hours of 7:30 A.M. to 5:00 P.M. CDT Monday through Friday at Tuscaloosa City Hall, 2201 University Boulevard, Tuscaloosa, Alabama 35401. The draft Action Plan will also be available for review on the City of Tuscaloosa's website at [www.tuscaloosa.com](http://www.tuscaloosa.com). The Action Plan was emailed to the Office of the Mayor and all City Council members. Copies of the Plan will be available in Spanish and other languages upon request. Persons with disabilities may request auxiliary aids by contacting the Incident Command Division at 205-248-5700.

Comments may be submitted via telephone to 205-248-5700 or in writing to the following address:

City of Tuscaloosa  
Incident Command Division  
2201 University Boulevard  
Tuscaloosa, AL 35401.

Following the public comment period, the Action Plan will be updated and submitted to HUD on or about July 13, 2012. Comments received through the public meeting held on June 14, 2012 and comment period held from June 14, 2012 through June 21, 2012 regarding the CDBG Disaster Recovery Grant funding breakdown and the public comment period held from July 3, 2012 through J

<b>Overall</b>	<b>This Report Period</b>	<b>To Date</b>
<b>Total Projected Budget from All Sources</b>	N/A	\$43,459,258.00
<b>Total Budget</b>	\$0.00	\$16,634,702.00
<b>Total Obligated</b>	\$240,635.31	\$7,236,525.77
<b>Total Funds Drawdown</b>	\$93,639.54	\$7,089,530.00
<b>Program Funds Drawdown</b>	\$0.00	\$6,352,493.45
<b>Program Income Drawdown</b>	\$93,639.54	\$737,036.55
<b>Program Income Received</b>	\$84,649.58	\$737,048.26
<b>Total Funds Expended</b>	\$93,639.54	\$7,089,530.00
<b>Match Contributed</b>	\$0.00	\$0.00



## Progress Toward Required Numeric Targets

Requirement	Required	To Date
Overall Benefit Percentage (Projected)		100.00%
Overall Benefit Percentage (Actual)		100.00%
Minimum Non-Federal Match	\$0.00	\$0.00
Limit on Public Services	\$2,495,205.30	\$0.00
Limit on Admin/Planning	\$3,326,940.40	\$1,228,015.07
Limit on State Admin	\$0.00	\$430,469.42

## Progress Toward Activity Type Targets

Activity Type	Target	Actual
Public services	\$2,495,205.30	\$0.00

## Progress Toward National Objective Targets

National Objective	Target	Actual
Low/Mod	\$8,317,351.00	\$14,959,237.50

## Overall Progress Narrative:

In the reported quarter, the City of Tuscaloosa continued to progress with the 2012 CDGB-DR funded activities. The University Place and Forest Lake infrastructure activities were completed. Alberta Parkway Phase 1B construction is underway and Phase 2 is expected to bid in early 2016.

A Commercial Revolving Loan was awarded to a small business in the Tuscaloosa area. Monitoring visits were performed on some of the previously awarded businesses and three full-time equivalent jobs were created. Using 2013 CDBG-DR funds, one Habitat home on Juanita Drive was completed; beneficiary data for the occupants have been reported in this QPR. Monitoring visits continued to be performed by the Disaster Recovery Compliance Officer on many of the projects currently underway.

The City continued to promote its MBE/DBE/WBE program Tuscaloosa Builds. The City holds a contractor education meeting the third Thursday of each month with a different topic essential to promoting these businesses to be successful and prepare them to bid on projects. The topics for the reported quarter were on certified payrolls, cost estimating, and speakers from the homebuilders association. The City has enacted a provision that all general contractors bidding on a City project must show a good faith effort to include minority-owned/woman-owned/disadvantaged businesses to even be considered to submit a monetary bid on the project.

Funds were expended on Comprehensive Planning, Homebuyer Assistance, 10th Avenue, and Commercial Revolving Loan in the reported quarter. However, the drawdown was completed on September 30, 2015 so the expenditures will be reflected on the October - December 2015 QPR.

## Project Summary

Project #, Project Title	This Report Period	To Date	
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
CD-2012-DR-001, Recovery Program Administration	\$0.00	\$831,735.10	\$430,469.42
CD-2012-DR-002, Recovery Comprehensive Planning	\$0.00	\$843,729.40	\$797,545.65



CD-2012-DR-003, Recovery Housing	\$0.00	\$2,998,005.50	\$2,548,005.50
CD-2012-DR-004, Infrastructure	\$0.00	\$9,461,232.00	\$1,278,605.64
CD-2012-DR-005, Recovery Economic Development	\$0.00	\$2,500,000.00	\$1,297,867.24



## Activities

**Project # / Title:** CD-2012-DR-001 / Recovery Program Administration

**Grantee Activity Number:** CD-2012-DR-001

**Activity Title:** Program Administration

**Activity Category:**

Administration

**Project Number:**

CD-2012-DR-001

**Projected Start Date:**

07/16/2012

**Benefit Type:**

( )

**National Objective:**

N/A

**Activity Status:**

Under Way

**Project Title:**

Recovery Program Administration

**Projected End Date:**

07/31/2017

**Completed Activity Actual End Date:**

**Responsible Organization:**

City of Tuscaloosa

Overall	Jul 1 thru Sep 30, 2015	To Date
Total Projected Budget from All Sources	N/A	\$831,735.10
Total Budget	\$0.00	\$831,735.10
Total Obligated	\$0.00	\$430,469.42
Total Funds Drawdown	\$0.00	\$430,469.42
Program Funds Drawdown	\$0.00	\$430,469.42
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$430,469.42
City of Tuscaloosa	\$0.00	\$430,469.42
Match Contributed	\$0.00	\$0.00

**Activity Description:**

Funds will only be used to cover the cost of administering the CDBG Disaster Recovery Grant.

**Location Description:**

City of Tuscaloosa, Alabama

**Activity Progress Narrative:**

In the reported quarter, no funds were expended on administrative costs. Administrative costs for disaster recovery oversight were drawn under the B-13 disaster recovery grant. However, typical administrative duties included oversight and day-to-day duties for management of activities funded with disaster recovery funds.



## Accomplishments Performance Measures

No Accomplishments Performance Measures

## Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

## Activity Locations

No Activity Locations found.

## Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	

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**Project # / Title:** CD-2012-DR-002 / Recovery Comprehensive Planning

**Grantee Activity Number:** CD-2012-DR-002

**Activity Title:** Comprehensive Planning

**Activity Category:**

Planning

**Project Number:**

CD-2012-DR-002

**Projected Start Date:**

07/16/2012

**Benefit Type:**

Area ( )

**National Objective:**

N/A

**Activity Status:**

Under Way

**Project Title:**

Recovery Comprehensive Planning

**Projected End Date:**

07/31/2017

**Completed Activity Actual End Date:**

**Responsible Organization:**

City of Tuscaloosa

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**Overall**

**Total Projected Budget from All Sources**

**Total Budget**

**Total Obligated**

**Total Funds Drawdown**

Program Funds Drawdown

**Jul 1 thru Sep 30, 2015**

N/A

\$0.00

\$1,432.50

\$0.00

\$0.00

**To Date**

\$843,729.40

\$843,729.40

\$798,978.15

\$797,545.65

\$797,545.65





<b>Program Income Drawdown</b>	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$0.00	\$797,545.65
City of Tuscaloosa	\$0.00	\$797,545.65
<b>Match Contributed</b>	\$0.00	\$0.00

**Activity Description:**

Funds will only be used to cover the cost of planning for the programs outlined in this Action Plan. Planning costs considered eligible under this grant will include studies of a general nature to be performed that are necessary for identifying the impacted area's unmet/urgent needs, etc.

\*The planning budget was increased from \$781,735.10 to \$843,729.40 as part of Amendment #7. Funds were re-programmed from three completed activities Rosedale Phase II housing development (\$3,631), Hurricane Creek Trace housing development (\$8,190) and Habitat for Humanity Juanita Drive Lot Purchase (\$50,173.50) to Comprehensive Planning. Amendment Approved on September 3, 2014. \*

**Location Description:**

City of Tuscaloosa, Alabama

**Activity Progress Narrative:**

In the reported quarter, \$1,432.50 was expended on Comprehensive Planning. However, the drawdown was made on September 30, 2015 and will be reflected on the October - December 2015 QPR. Funds were drawn under the B-13 disaster recovery grant for typical planning activities.

**Accomplishments Performance Measures**

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
<b># of Plans or Planning Products</b>	0	50/50

**Beneficiaries Performance Measures**

**No Beneficiaries Performance Measures found.**

**Activity Locations**

**No Activity Locations found.**

**Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



**Project # / Title: CD-2012-DR-003 / Recovery Housing**

**Grantee Activity Number: DR-HOUS-01-ROSEDALE**

**Activity Title: Rosedale Phase II Housing Development**

**Activity Category:**

Construction of new housing

**Project Number:**

CD-2012-DR-003

**Projected Start Date:**

01/01/2013

**Benefit Type:**

Direct ( HouseHold )

**National Objective:**

Low/Mod

**Activity Status:**

Completed

**Project Title:**

Recovery Housing

**Projected End Date:**

07/31/2014

**Completed Activity Actual End Date:**

**Responsible Organization:**

Tuscaloosa Housing Authority

<b>Overall</b>	<b>Jul 1 thru Sep 30, 2015</b>	<b>To Date</b>
<b>Total Projected Budget from All Sources</b>	N/A	\$1,296,369.00
<b>Total Budget</b>	\$0.00	\$1,296,369.00
<b>Total Obligated</b>	\$0.00	\$1,296,369.00
<b>Total Funds Drawdown</b>	\$0.00	\$1,296,369.00
<b>Program Funds Drawdown</b>	\$0.00	\$1,296,369.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$0.00	\$1,296,369.00
Tuscaloosa Housing Authority	\$0.00	\$1,296,369.00
<b>Match Contributed</b>	\$0.00	\$0.00

**Activity Description:**

Funds will only be used to cover the City's commitment to the Tuscaloosa Housing Authority and it's developer, Doug Hollyhand Realty, Inc. for the construction of Rosedale Courts Phase II development and to perform the needed environmental reviews.

**Location Description:**

10th Avenue Corridor, Tuscaloosa, Alabama on the campus of Rosedale Courts

**Activity Progress Narrative:**

All funds have been expended for the Rosedale Phase II activity in previous quarters. All 86 units have been leased to low-moderate income individuals; records are on file at the City of Tuscaloosa and Tuscaloosa Housing Authority.



## Accomplishments Performance Measures

	This Report Period		Cumulative Actual Total / Expected	
	Total		Total	
#Units with solar panels	0		0/0	
#Low flow toilets	0		86/86	
#Low flow showerheads	0		86/86	
#Units with bus/rail access	0		86/86	
#Units exceeding Energy Star	0		86/86	
#Sites re-used	0		0/0	
#Units & other green	0		86/86	
Activity funds eligible for DREF	0		0/0	
# ELI Households (0-30% AMI)	0		21/86	
# of Elevated Structures	0		10/10	

	This Report Period		Cumulative Actual Total / Expected	
	Total		Total	
# of Housing Units	0		86/86	
# of Multifamily Units	0		86/86	

## Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod
# of Households	0	0	0	36/36	50/50	86/86	100.00
# Renter Households	0	0	0	36/36	50/50	86/86	100.00

## Activity Locations

No Activity Locations found.

## Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



<b>Grantee Activity Number:</b>	<b>DR-HOUS-02-HURRICANE CREEK</b>
<b>Activity Title:</b>	<b>Hurricane Creek Trace Housing Development</b>

**Activity Category:**

Construction of new housing

**Project Number:**

CD-2012-DR-003

**Projected Start Date:**

01/01/2013

**Benefit Type:**

Direct ( HouseHold )

**National Objective:**

Low/Mod

**Activity Status:**

Under Way

**Project Title:**

Recovery Housing

**Projected End Date:**

07/31/2014

**Completed Activity Actual End Date:**

**Responsible Organization:**

Community Service Programs of West Alabama

Overall	Jul 1 thru Sep 30, 2015	To Date
Total Projected Budget from All Sources	N/A	\$751,810.00
Total Budget	\$0.00	\$751,810.00
Total Obligated	\$0.00	\$751,810.00
Total Funds Drawdown	\$0.00	\$751,810.00
Program Funds Drawdown	\$0.00	\$751,810.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$751,810.00
Community Service Programs of West Alabama	\$0.00	\$751,810.00
Match Contributed	\$0.00	\$0.00

**Activity Description:**

Funds will only be used to cover the City's commitment to the development team of Community Service Programs of West Alabama, and Doug Hollyhand Realty, Inc., for the development and construction of the Hurricane Creek Trace subdivision and to perform necessary environmental reviews.

**Location Description:**

6th Street East and 44th Avenue East, Tuscaloosa, Alabama

**Activity Progress Narrative:**

All funds have been expended for the Hurricane Creek Trace activity in previous quarters. Of the 50 units, 49 units are occupied by low-moderate individuals while 1 unit is occupied by the community manager (no income data was reported for this individual). Records of occupants (including race, gender, and head of household information) are on file at Tuscaloosa City Hall and the community's management office.

**Accomplishments Performance Measures**

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
#Units with solar panels	0	0/0



#Low flow toilets	0	102/102
#Low flow showerheads	0	100/100
#Units with bus/rail access	0	0/0
#Units exceeding Energy Star	0	50/50
#Sites re-used	0	0/0
#Units w other green	0	50/50
# ELI Households (0-30% AMI)	0	10/0
# of Elevated Structures	0	50/50

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	50/50
# of Multifamily Units	0	50/50

### Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod
# of Households	0	0	0	49/25	0/25	49/50	100.00
# Renter Households	0	0	0	49/25	0/25	49/50	100.00

### Activity Locations

No Activity Locations found.

### Other Funding Sources Budgeted - Detail

Match Sources	Amount
ADECA (Alabama Department of Economic and Community Affairs)	\$300,000.00
Subtotal Match Sources	
Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



**Grantee Activity Number:** DR-HOUS-03-JUANITA DRIVE  
**Activity Title:** Habitat for Humanity/Purchase of Juanita Drive Lot

**Activity Category:**  
 Acquisition of property for replacement housing

**Project Number:**  
 CD-2012-DR-003

**Projected Start Date:**  
 01/01/2013

**Benefit Type:**  
 Direct ( HouseHold )

**National Objective:**  
 Low/Mod

**Activity Status:**  
 Under Way

**Project Title:**  
 Recovery Housing

**Projected End Date:**  
 07/31/2014

**Completed Activity Actual End Date:**

**Responsible Organization:**  
 Tuscaloosa Habitat for Humanity

Overall	Jul 1 thru Sep 30, 2015	To Date
Total Projected Budget from All Sources	N/A	\$439,826.50
Total Budget	\$0.00	\$439,826.50
Total Obligated	\$0.00	\$439,826.50
Total Funds Drawdown	\$0.00	\$439,826.50
Program Funds Drawdown	\$0.00	\$439,826.50
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$439,826.50
Tuscaloosa Habitat for Humanity	\$0.00	\$439,826.50
Match Contributed	\$0.00	\$0.00

**Activity Description:**

Funds will only be used to cover the City's commitment to Habitat for Humanity Tuscaloosa for the purchase of 24 designated lots on Juanita Drive in the Alberta community and the associated costs with the necessary environmental review.

**Location Description:**

Juanita Drive, Tuscaloosa, Alabama

**Activity Progress Narrative:**

In the reported quarter, the City of Tuscaloosa did not expend any funds on this activity. The City of Tuscaloosa previously funded Habitat for Humanity to acquire 24 lots using 2012 CDBG-DR funds along Juanita Drive. Using 2013 CDBG-DR funds, 12 of those 24 lots have been built on by Habitat for Humanity Tuscaloosa. The remaining 13 homes will be built using other funding secured by Habitat and donations. Once all 24 single-family homes are occupied with income qualified tenants, the information will be reported in DRGR. 23 Juanita Drive beneficiary data is reported in this QPR. 23 Juanita Drive is occupied by 2 African American individuals, female head of household, with a moderate income based on 2015 Tuscaloosa County HUD Income Limits.



## Accomplishments Performance Measures

	This Report Period		Cumulative Actual Total / Expected	
	Total		Total	
# of Properties	0		24/24	
# of Parcels acquired voluntarily	0		24/24	
Total acquisition compensation to	0		428568/42856	

	This Report Period		Cumulative Actual Total / Expected	
	Total		Total	
# of Housing Units	1		12/24	
# of Singlefamily Units	1		12/24	

## Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod
# of Households	0	1	1	5/24	8/0	13/24	100.00
# Owner Households	0	1	1	5/24	8/0	13/24	100.00

## Activity Locations

Address	City	County	State	Zip	Status / Accept
23 Juanita Drive	Tuscaloosa		Alabama	35404	Match / N

## Other Funding Sources Budgeted - Detail

### No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



**Grantee Activity Number: DR-HOUS-04-HOMEBUYER ASSIST**  
**Activity Title: Homebuyer/Downpayment Assistance Program**

**Activity Category:**

Homeownership Assistance to low- and moderate-income

**Project Number:**

CD-2012-DR-003

**Projected Start Date:**

01/01/2013

**Benefit Type:**

Direct ( HouseHold )

**National Objective:**

Low/Mod

**Activity Status:**

Under Way

**Project Title:**

Recovery Housing

**Projected End Date:**

06/30/2015

**Completed Activity Actual End Date:**

**Responsible Organization:**

City of Tuscaloosa

Overall	Jul 1 thru Sep 30, 2015	To Date
Total Projected Budget from All Sources	N/A	\$500,000.00
Total Budget	\$0.00	\$500,000.00
Total Obligated	\$10,000.00	\$70,000.00
Total Funds Drawdown	\$0.00	\$60,000.00
Program Funds Drawdown	\$0.00	\$60,000.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$60,000.00
City of Tuscaloosa	\$0.00	\$60,000.00
Match Contributed	\$0.00	\$0.00

**Activity Description:**

In order to assist citizens whose homes were destroyed during the tornado and to stimulate the repopulation of the affected disaster area, the City of Tuscaloosa is allocating a portion of the CDBG Disaster Recovery Grant for the purpose of providing incentive for citizens to purchase homes in the Tuscaloosa community.

Eligible applicants will include two separate pools of people:

- A person who was occupying a residence (whether owned or rented) within the recovery zone on the day of the storm and whose home is no longer habitable due to storm damage. This pool of applicants are eligible regardless of new home location as long as it is within the Tuscaloosa city limits (whether inside or outside of the recovery zone).
- A person who was living outside of the recovery zone on the day of the storm but who is purchasing a home that is located within the recovery zone.

Participants must meet income requirements and complete a "qualified homebuyer training" homeownership course. The participant must meet the requirements of a participating lending institution and qualify for a mortgage. The property to be purchased must be the participants' principle place of residence.

Previously, eligible applicants were awarded \$5,000 to be used toward the down payment and closing costs associated with the purchase of a home. An amendment to the Action Plan now awards eligible applicants with \$10,000 to be used toward the down payment and closing costs. If the upfront costs associated with purchasing a home are less than \$10,000, then the remaining amount will be applied directly to the principal mortgage amount. The award will be dispensed at the loan closing. Participants that were previously awarded \$5,000 through the program may submit an amended application to apply for the additional \$5,000; the additional \$5,000 will be applied to the principal mortgage and paid directly to the lending institution.





**Location Description:**

Tuscaloosa, Alabama

**Activity Progress Narrative:**

In the reported quarter, no homebuyer downpayment assistance loans were awarded. However, the City continues to make the public aware of the program and works with local lending institutions and realtors so that they may relay the benefits of the program to their clients. Three applications were received in the reported quarter and are under review.

\*\* A drawdown was made on September 30, 2015 in the amount of \$10,000 for a previously awarded homebuyer downpayment assistance loan. The \$10,000 draw will be reflected on the October-December 2015 QPR. \*\*

**Accomplishments Performance Measures**

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	7/50
# of Singlefamily Units	0	7/50

**Beneficiaries Performance Measures**

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod
# of Households	0	0	0	5/25	2/25	7/50	100.00
# Owner Households	0	0	0	5/25	2/25	7/50	100.00

**Activity Locations**

No Activity Locations found.

**Other Funding Sources Budgeted - Detail**

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



<b>Grantee Activity Number:</b>	<b>DR-HOUS-05-Relocation Assistance</b>
<b>Activity Title:</b>	<b>Housing Relocation Assistance</b>

**Activity Category:**  
Relocation payments and assistance

**Activity Status:**  
Under Way

**Project Number:**  
CD-2012-DR-003

**Project Title:**  
Recovery Housing

**Projected Start Date:**  
04/03/2013

**Projected End Date:**  
07/31/2017

**Benefit Type:**  
Direct ( HouseHold )

**Completed Activity Actual End Date:**

**National Objective:**  
Low/Mod

**Responsible Organization:**  
City of Tuscaloosa

Overall	Jul 1 thru Sep 30, 2015	To Date
<b>Total Projected Budget from All Sources</b>	N/A	\$10,000.00
<b>Total Budget</b>	\$0.00	\$10,000.00
<b>Total Obligated</b>	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$0.00	\$0.00
City of Tuscaloosa	\$0.00	\$0.00
<b>Match Contributed</b>	\$0.00	\$0.00

**Activity Description:**

Relocation Assistance will be provided to individuals who were directly affected on the day of the storm, can prove demonstrable hardship, and are directly affected by a project being executed by the City using HUD dollars. Based on projects currently funded through federal HUD dollars, individuals that were either renters or owners of designated lots along Juanita Drive that will be acquired for Habitat for Humanity's use may be eligible for relocation assistance. Also, individuals that were renters in the Rosedale development on the day of the storm may be eligible for relocation assistance. \$10,000 has been allocated to this activity to provide for needs that remain unmet for individuals that were displaced as a result of the storm and any project funded with the City's CDBG-DR funds.

**Location Description:**

Based on projects currently funded through federal HUD dollars, individuals that were either renters or owners of designated lots along Juanita Drive that will be acquired for Habitat for Humanity's use may be eligible for relocation assistance. Also, individuals that were renters in the Rosedale development on the day of the storm may be eligible for relocation assistance.

**Activity Progress Narrative:**

In the reported quarter, no funds were expended on Relocation Assistance for affected individuals. Relocation Assistance still remains available for individuals (owners and tenants) affected on the day of the storm with regard to the acquisition of 24 lots along Juanita Drive and Rosedale Phase II. At the start of the program, the City of Tuscaloosa actively pursued the advertisement of relocation assistance for these affected individuals through



avenues such as newspaper advertisements and site postings.

### Accomplishments Performance Measures

No Accomplishments Performance Measures

### Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

### Activity Locations

No Activity Locations found.

### Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	

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**Project # / Title:** CD-2012-DR-004 / Infrastructure

**Grantee Activity Number:** DR-INFRA-01-ALBERTA REVITALIZATION  
**Activity Title:** Alberta Revitalization Infrastructure Project

**Activity Category:**  
Construction/reconstruction of streets

**Project Number:**  
CD-2012-DR-004

**Projected Start Date:**  
08/01/2013

**Benefit Type:**  
Area ( )

**National Objective:**  
Low/Mod

**Activity Status:**  
Under Way

**Project Title:**  
Infrastructure

**Projected End Date:**  
08/31/2015

**Completed Activity Actual End Date:**

**Responsible Organization:**  
City of Tuscaloosa

Overall	Jul 1 thru Sep 30, 2015	To Date
Total Projected Budget from All Sources	N/A	\$389,348.00
Total Budget	\$0.00	\$389,348.00



<b>Total Obligated</b>	\$0.00	\$389,348.00
<b>Total Funds Drawdown</b>	\$0.00	\$389,348.00
<b>Program Funds Drawdown</b>	\$0.00	\$389,348.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$0.00	\$389,348.00
City of Tuscaloosa	\$0.00	\$389,348.00
<b>Match Contributed</b>	\$0.00	\$0.00

**Activity Description:**

In order to augment the housing plan that the City has developed for Alberta, the City also proposes a large-scale infrastructure project that incorporates the Citywalk. The Citywalk route will extend along the South side of the proposed Alberta Parkway (now 7th Street East) and continue until reaching the new site of Alberta Elementary School, where it will branch to the North and South entrances of the school. Within this infrastructure project, the parameters of 7th Street East will be widened and a landscaped median will be put in. Heading West, away from the school, this project will terminate at the site of Jaycee Park (currently an underutilized community facility in Alberta which the Tuscaloosa Forward Generational Plan proposes, and fundraising/sponsorship efforts are already underway, to greatly improve). This project will also incorporate the burying of utility lines and provide for a much needed upgrade in drainage and sewer improvements for the residents of this area. Funds will be used to pay for costs associated with the engineering, architectural, and design associated with the project as well as any necessary environmental reviews. The construction phase of the project will be funded through an amendment to the City of Tuscaloosa's 2013 CDBG-DR Action Plan using its 2013 allocation of CDBG-DR funds.

**Location Description:**

7th Street East bordered by Jaycee Park to the west and Alberta Elementary School campus to the east. Tuscaloosa, Alabama

**Activity Progress Narrative:**

In the reported quarter, no funds were expended on the Alberta Revitalization Infrastructure project for engineering services. Construction of this activity is being funded with 2013 CDBG-DR funds. Construction of Phase 1B was underway and is expected to be complete in the current quarter. Appraisals and review appraisals as well as property acquisition continued for properties still needed for Phase 2 of the project. All Uniform Relocation Act laws were followed in the acquisition of properties. Phase 2 is set to bid in early 2016.

**Accomplishments Performance Measures**

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Linear feet of Public	0	860/1500

**Beneficiaries Performance Measures**

**No Beneficiaries Performance Measures found.**

**Activity Locations**

**No Activity Locations found.**



## Other Funding Sources Budgeted - Detail

Match Sources	Amount
2013 CDBG-DR Funds	\$7,138,306.00
City of Tuscaloosa Water and Sewer RFFI	\$124,600.00
Subtotal Match Sources	\$0.00
Other Funding Sources	Amount
City of Tuscaloosa General Fund	\$158,000.00
Total Other Funding Sources	\$0.00

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**Grantee Activity Number: DR-INFRA-01-HARGROVE/HACKBERRY**  
**Activity Title: Hargrove/Hackberry Realignment & Improvements**

**Activity Category:**  
 Construction/reconstruction of streets  
**Project Number:**  
 CD-2012-DR-004  
**Projected Start Date:**  
 07/01/2013  
**Benefit Type:**  
 Area ( )  
**National Objective:**  
 Low/Mod

**Activity Status:**  
 Under Way  
**Project Title:**  
 Infrastructure  
**Projected End Date:**  
 09/30/2015  
**Completed Activity Actual End Date:**  
  
**Responsible Organization:**  
 City of Tuscaloosa

Overall	Jul 1 thru Sep 30, 2015	To Date
<b>Total Projected Budget from All Sources</b>	N/A	\$1,798,406.00
<b>Total Budget</b>	\$0.00	\$1,798,406.00
<b>Total Obligated</b>	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$0.00	\$0.00
City of Tuscaloosa	\$0.00	\$0.00
<b>Match Contributed</b>	\$0.00	\$0.00

**Activity Description:**

Hargrove Road and Hackberry Lane are two heavily traveled roadway segments located in the heart of the recovery zone and are the primary roadways for two established neighborhoods that were heavily damaged from the storm, Hillcrest and Wood Manor. These roadways were severely damaged after the storm due to debris and the removal of debris by heavy equipment. Additionally, this area has attributed to a number of accidents and injuries at the intersection of the two roadways; more specifically 85 in the last ten years. The homes located at the intersection (a severe curve) were completely demolished as a result of the April 27, 2011 storms. Although unfortunate, the destruction of these homes has given the City an opportunity to make roadway improvements in coordination with the rebuilding of the homes. This project is a critical component of the City's long term disaster recovery plan, and will support the City's initiative to re-construct residential and commercial properties at the intersection of Hargrove Road and Hackberry Lane.

Improvements to the roadways will include road reconstruction to remedy the damage sustained from debris removal. While completing road reconstruction, the City will reduce the degree of the curve to resolve traffic accidents and construct a 6 foot wide sidewalk with street and pedestrian lighting. The addition of sidewalks will allow connection to the CityWalk, most closely at the 10th Avenue and University Place/Forest Lake portions.

The City of Tuscaloosa is allocating a total of \$952,247 in 2013 CDBG-DR funds to be used only for the necessary environmental reviews, engineering and architectural services and land acquisition for the Hargrove Road/Hackberry Lane infrastructure project. The project will be funded for construction through the City of Tuscaloosa's 2012 CDBG-DR allocation in the amount of \$1,798,406.



**Location Description:**

Hargrove Road, Tuscaloosa, Alabama; Hackberry Lane, Tuscaloosa, Alabama

**Activity Progress Narrative:**

In the reported quarter, no funds were expended on the Hargrove/Hackberry Realignment and Improvements activity for construction; engineering is funded through 2013 CDBG-DR funds. It was revealed through environmental studies that the original route of the activity was not allowable due to environmental concerns. The activity is funded in part by the Alabama Transportation Rehabilitation and Improvement Program (ATRIP). The City has submitted three alternates and cost estimates to the Alabama Department of Transportation and are awaiting comments and approval.

**Accomplishments Performance Measures**

**No Accomplishments Performance Measures**

**Beneficiaries Performance Measures**

**No Beneficiaries Performance Measures found.**

**Activity Locations**

**No Activity Locations found.**

**Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

Other Funding Sources	Amount
2013 CDBG-DR Funds	\$952,247.00
ADECA (Alabama Department of Economic and Community Affairs)	\$0.00
ATRIP (Alabama Transportation Rehabilitation Improvements Program)	\$3,500,000.00
City of Tuscaloosa General Fund	\$352,000.00
City of Tuscaloosa Water and Sewer RFFI	\$0.00
<b>Total Other Funding Sources</b>	<b>\$0.00</b>

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<b>Grantee Activity Number:</b>	<b>DR-INFRA-02-UNIVERSITY PLACE</b>
<b>Activity Title:</b>	<b>University Place Infrastructure Project</b>

**Activity Category:**  
Construction/reconstruction of streets

**Activity Status:**  
Under Way

**Project Number:**  
CD-2012-DR-004

**Project Title:**  
Infrastructure

**Projected Start Date:**  
08/01/2013

**Projected End Date:**  
08/31/2015

**Benefit Type:**  
Area ( )

**Completed Activity Actual End Date:**

**National Objective:**  
Low/Mod

**Responsible Organization:**  
City of Tuscaloosa

Overall	Jul 1 thru Sep 30, 2015	To Date
<b>Total Projected Budget from All Sources</b>	N/A	\$152,192.00
<b>Total Budget</b>	\$0.00	\$152,192.00
<b>Total Obligated</b>	\$0.00	\$94,703.63
<b>Total Funds Drawdown</b>	\$0.00	\$94,703.63
<b>Program Funds Drawdown</b>	\$0.00	\$94,703.63
<b>Program Income Drawdown</b>	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$0.00	\$94,703.63
City of Tuscaloosa	\$0.00	\$94,703.63
<b>Match Contributed</b>	\$0.00	\$0.00

**Activity Description:**

Sitting at the corner of Hargrove Road and 2nd Avenue, immediately in the heart of the devastated Forest Lake community, was the Central Church of Christ campus. The church has partnered with the City to build the section of the Citywalk that was outlined to intersect with its campus. From this section to be built by Central Church of Christ, the City will build sidewalks that will head North on 2nd Avenue, turn right at University Place Drive and extend up to the University Place Elementary School campus.

The City believes that the construction of this portion of the Citywalk in conjunction with the rebuilt University Place Elementary School, Central Church of Christ and the continued redevelopment of housing will help give the community of Forest Lake an environment from which to rebuild and recover. The landscaping along the Citywalk will begin to replace some of the tree-cover and green space lost during the storm. This rebuilt sense of community plus the central location of the Forest Lake area can be an attraction point for private developers to continue the rebuilding and recovery for this neighborhood.

Funds will be used to pay for costs associated with the engineering, architectural, and design associated for the project as well as any necessary environmental reviews and property acquisition. The construction phase of the project will be funded through an amendment to the City of Tuscaloosa's 2013 CDBG-DR Action Plan using its 2013 allocation of CDBG-DR funds.

**Location Description:**

Sitting at the corner of Hargrove Road and 2nd Avenue, immediately in the heart of the devastated Forest Lake community, was the Central Church of Christ campus. The church has partnered with the City to build the section of the Citywalk that was outlined to intersect with its campus. From this section to be built by Central Church of Christ, the City will build sidewalks that will head North on 2nd Avenue, turn right at University Place Drive and





extend up to the University Place Elementary School campus.

### Activity Progress Narrative:

In the reported quarter, the City of Tuscaloosa did not expend any funds on the University Place Infrastructure project for engineering. 2013 CDBG-DR funds and regular CDBG-DR funds are being used to pay for costs associated with construction. Construction of the University Place infrastructure project which includes the City Walk pedestrian path was completed in the reported quarter. Final pay requests and close-out of the project is expected in the current quarter.

### Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Linear feet of Public	2000	2000/2000

### Beneficiaries Performance Measures

**No Beneficiaries Performance Measures found.**

### Activity Locations

**No Activity Locations found.**

### Other Funding Sources Budgeted - Detail

**No Other Match Funding Sources Found**

Other Funding Sources	Amount
2013 CDBG-DR Funds	\$2,203,938.00
City of Tuscaloosa CDBG Funds	\$1,184,640.00
City of Tuscaloosa Water and Sewer RFFI	\$50,000.00
Other 2012 CDBG-DR Funds	\$310,055.00
Total Other Funding Sources	\$0.00

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**Grantee Activity Number: DR-INFRA-03-FOREST LAKE**  
**Activity Title: Forest Lake Revitalization Infrastructure Project**

**Activity Category:**  
 Construction/reconstruction of streets

**Activity Status:**  
 Under Way

**Project Number:**  
 CD-2012-DR-004

**Project Title:**  
 Infrastructure

**Projected Start Date:**  
 08/01/2013

**Projected End Date:**  
 08/31/2015

**Benefit Type:**  
 Area ( )

**Completed Activity Actual End Date:**

**National Objective:**  
 Low/Mod

**Responsible Organization:**  
 City of Tuscaloosa

Overall	Jul 1 thru Sep 30, 2015	To Date
<b>Total Projected Budget from All Sources</b>	N/A	\$310,055.00
<b>Total Budget</b>	\$0.00	\$310,055.00
<b>Total Obligated</b>	\$0.00	\$216,228.87
<b>Total Funds Drawdown</b>	\$0.00	\$216,228.87
<b>Program Funds Drawdown</b>	\$0.00	\$216,228.87
<b>Program Income Drawdown</b>	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$0.00	\$216,228.87
City of Tuscaloosa	\$0.00	\$216,228.87
<b>Match Contributed</b>	\$0.00	\$0.00

**Activity Description:**

The Forest Lake Revitalization Infrastructure Project portion would then take over at the North end of the University Place Elementary School campus and continue North along 1st Avenue, turning right at Fernwood Street and then left at Lake Avenue where it will extend along the west side of Forest Lake using the natural beauty of the lake and surrounding homes as a backdrop. This project will end once the Citywalk reaches 15th Street. Funds will be used to pay for costs associated with the engineering, architectural, and design associated for the project as well as any necessary environmental reviews and property acquisition. The construction phase of the project will be funded through an amendment to the City of Tuscaloosa's 2013 CDBG-DR Action Plan using its 2013 allocation of CDBG-DR funds.

**Location Description:**

Forest Lake Revitalization Infrastructure Project: from the University Place Elementary School Campus running North along 1st Avenue, turning right and running East along Fernwood Street, turning left and running North along Lake Avenue ending at 15th Street.

**Activity Progress Narrative:**

In the reported quarter, the City of Tuscaloosa did not expend any funds on the Forest Lake Infrastructure project for engineering. 2013 CDBG-DR funds and regular CDBG-DR funds are being used to pay for costs associated with construction. Construction of the Forest Lake infrastructure project which includes the City Walk pedestrian path was completed in the reported quarter. Final pay requests and close-out of the project is expected in the current



quarter.

### Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Linear feet of Public	1500	1500/1500

### Beneficiaries Performance Measures

**No Beneficiaries Performance Measures found.**

### Activity Locations

**No Activity Locations found.**

### Other Funding Sources Budgeted - Detail

**No Other Match Funding Sources Found**

Other Funding Sources	Amount
2013 CDBG-DR Funds	\$2,203,938.00
City of Tuscaloosa CDBG Funds	\$1,184,640.00
City of Tuscaloosa Water and Sewer RFFI	\$50,000.00
Other 2012 CDBG-DR Funds	\$152,192.00
Total Other Funding Sources	\$0.00

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**Grantee Activity Number: DR-INFRA-04-10TH AVENUE**  
**Activity Title: 10th Avenue Corridor Revitalization Infrastructure**

**Activity Category:**

Construction/reconstruction of streets

**Project Number:**

CD-2012-DR-004

**Projected Start Date:**

08/01/2013

**Benefit Type:**

Area ( )

**National Objective:**

Low/Mod

**Activity Status:**

Under Way

**Project Title:**

Infrastructure

**Projected End Date:**

08/31/2015

**Completed Activity Actual End Date:**

**Responsible Organization:**

City of Tuscaloosa

Overall	Jul 1 thru Sep 30, 2015	To Date
Total Projected Budget from All Sources	N/A	\$6,811,231.00
Total Budget	\$0.00	\$6,811,231.00
Total Obligated	\$29,191.10	\$607,516.24
Total Funds Drawdown	\$0.00	\$578,325.14
Program Funds Drawdown	\$0.00	\$578,325.14
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$578,325.14
City of Tuscaloosa	\$0.00	\$578,325.14
Match Contributed	\$0.00	\$0.00

**Activity Description:**

Tenth Avenue is a major traffic artery into the City of Tuscaloosa and the University of Alabama and with the addition of the Citywalk, and the reinvigorated streetscaping, can become the proper gateway to the City's attractions. It will also provide enhanced walkability and connectivity for the residents of Rosedale and the historic neighborhoods to possible commercial developments to come along this corridor.

Funds will be used to pay costs associated with engineering and architectural services, property acquisition, and any necessary environmental reviews. Funds will also be used to pay for costs associated with the installation of the City Walk, street reconstruction, landscaping, lighting, utility burying and upgrades, technology, and various other amenities such as trash receptacles and benches.

**Location Description:**

Starting at Harmon Park on the South side of the Rosedale community, running East along 29th Street, turning left and running North along 10th Avenue until it intersects with Hargrove Road.

**Activity Progress Narrative:**

In the reported quarter, the City of Tuscaloosa expended \$29,191.10 for engineering services on 10th Avenue. However, the drawdown was made on September 30, 2015 and will be reflected on the October-December 2015 QPR. The project is the final design stages and a public involvement meeting will be held on November 5, 2015.



## Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
# of Linear feet of Public	Total 0	Total 0/3000

## Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

## Activity Locations

No Activity Locations found.

## Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
ATRIP (Alabama Transportation Rehabilitation Improvements Program)	\$6,760,000.00
City of Tuscaloosa Water and Sewer RFFI	\$200,000.00
Total Other Funding Sources	\$0.00

**Project # / Title:** CD-2012-DR-005 / Recovery Economic Development

**Grantee Activity Number:** DR-ECON DEV-01-COMM REVOLVING LOAN

**Activity Title:** Commercial Revolving Loan Program

**Activity Category:**

Econ. development or recovery activity that creates/retains

**Project Number:**

CD-2012-DR-005

**Projected Start Date:**

12/01/2012

**Benefit Type:**

Direct ( Person )

**National Objective:**

Low/Mod

**Activity Status:**

Under Way

**Project Title:**

Recovery Economic Development

**Projected End Date:**

12/31/2016

**Completed Activity Actual End Date:**

**Responsible Organization:**

City of Tuscaloosa

Overall

Jul 1 thru Sep 30, 2015

To Date



<b>Total Projected Budget from All Sources</b>	N/A	\$2,500,000.00
<b>Total Budget</b>	\$0.00	\$2,500,000.00
<b>Total Obligated</b>	\$200,011.71	\$2,141,275.96
<b>Total Funds Drawdown</b>	\$93,639.54	\$2,034,903.79
<b>Program Funds Drawdown</b>	\$0.00	\$1,297,867.24
<b>Program Income Drawdown</b>	\$93,639.54	\$737,036.55
<b>Program Income Received</b>	\$84,649.58	\$737,048.26
<b>Total Funds Expended</b>	\$93,639.54	\$2,034,903.79
City of Tuscaloosa	\$93,639.54	\$2,034,903.79
<b>Match Contributed</b>	\$0.00	\$0.00

### Activity Description:

A revolving loan fund will be set up by the City with the following details for administration.

- **Application Deadline:** Ongoing. 30 days of open application acceptance starting October 1, 2012. All applications received between October 1, 2012 and October 30, 2012 will be evaluated as one batch. All applications received November 1, 2012 and after will be evaluated in the order that the Disaster Recovery Division of the Office of the Mayor receives them.
- **Borrower:** All commercial entities whose main operational location is/will be located in the recovery zone (see attached map).
- **Use of Proceeds:** Land and building purchase or improvement, machinery and equipment purchase, leasehold improvements, working capital, inventory purchase, and refinancing of existing debt.
- **Collateral:** Adequate collateral position must be secured by assets of receiving business consisting of land, building or machinery and equipment. Collateral value will be established by appraisal or cost verification.
- **Interest Rate:** All loans will be released at an accrual rate of zero percent interest.
- **Loan Term/Amortization:** Loans will require a monthly payment. Loan amortization time will be no more than three years.
- **Loan Sizing:** Minimum loan of \$20,000 and maximum loan of \$200,000. No project under \$20,000 (total cost) will be considered.

All funding will be used to award eligible businesses for eligible costs within the loan terms and to perform any necessary environmental reviews.

### Location Description:

All commercial entities whose main operational location is/will be located in the recovery zone will be eligible to apply.

### Activity Progress Narrative:

In the reported quarter, the City of Tuscaloosa expended \$200,011.71 on the Commercial Revolving Loan. However, the drawdown was made on September 30, 2015 and will be reflected on the October-December 2015 QPR.

During the quarter, July 1, 2015 through September 30, 2015, we did a drawdown on our commercial revolving loan account on September 30, 2015. We had receipted a total of \$93,639.54 at the time of the drawdown. It seems that the DRGR system didn't recognize the program income receipts for Gilda's – 029 for \$3,333.34, Wright's Restaurant – 028 for \$3,335, and Hoo's Q – 029 for \$2333.33 all totaling \$9,001.67. We had also received interest on our program income checking account that was receipted as program income on September 30, 2015 in the amount of \$11.71. Therefore, the difference between the "Total Funds Drawdown – Revolving Loan Funds Drawdown \$93,639.54" and the "Revolving Loan Funds Drawdown - \$84,649.58" is \$8,989.96.

One loan (Two Monkey's LLC) was awarded in the reported quarter. Monitoring visits were conducted on two businesses (Gilda's and Short Stop) to check for compliance with federal regulations including job creation and an eligible use of funds. Gilda's created 3 FTE jobs that were supported with new hire documentation at the monitoring visits. All jobs benefitted LMI persons. The race/ethnicity and low/moderate income status has been entered for these job positions in the July-September 2015 period (based on the most recent monitoring visits in the reported quarter).

Additionally, based on 24 CFR 570.208 (4), all the businesses awarded to date are located in a low-moderate census tract with a poverty rate of 20% or more (using U.S. Census Data) and thus all jobs are presumed to benefit low-moderate income individuals. Therefore, all jobs reported will be reported in the system using the presumption as cited in the code of federal regulations; this ruling is also documented in all files on site at the City of Tuscaloosa.

\*\*The number of actual beneficiaries for number of permanent jobs created and number of permanent jobs retained, the numbers have been rounded up because the system does not allow for decimals (0.5) to be entered.



Per federal regulations, all jobs reported have to be reported as full-time equivalent; therefore, part-time jobs have been combined to equal a full-time job equivalent.

\*\*The actual number of permanent jobs created the reported quarter is as follows:

Actual Total: 3

The actual number of retained jobs this reported quarter is as follows:

Actual Total: 0

### Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Businesses	1	11/13

### Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Permanent Jobs Created	0	3	3	46/7	12/7	58/25	100.00
# of Permanent Jobs Retained	0	0	0	33/7	13/7	73/27	63.01

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod
# of Persons	0	3	3	160/14	101/14	261/52	100.00

### Activity Locations

No Activity Locations found.

### Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	

